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ABSTRACT

IDENTIFIERS

Volume I, (Education Plan) of the Midterm Report is a detailed description of the goals, objectives, materials, and activities of the Fort Lincoln New Town (FLNT) elementary school curriculum and includes placement, recordkeeping, and reporting procedures; and provision for special education and pupil personnel services. References are made to Volumes II and III of the Midterm Report, the Idea Book, and other volumes prepared to guide the implementation of the Education Plan. The report concludes with Appendices A through I; the most important section (1) contains sample record forms. (For related documents see ED 047 171 through ED 047 188.) (Author/LS)







GENERAL LEAL ING CORPORATION FORT LINCOLN NEW TOWN

MIDTERM REPORT REVISED

NEGOTIATED SERVICES CONTRACT # 69183

REPORT #3
VOLUME I

APRIL 6, 1970



EDUCATIONAL SERVICES DIVISION

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PREFACE

This report is a description of the OPEN PLAN for the Fort Lincoln New Town Education System. It describes the steps that must be taken between now and the opening of the First Facility as well as the processes involved in implementing and conducting the high quality education system mandated by the District of Columbia School System.

The OPEN PLAN actually consists of seven separate plans. They are described in three separate volumes:

Volume I	1. Education Plan
Volume II	 Organization/Staffing Plan Operations Plan Community Participation Plan
Volume III	5. Facilities Plan6. unding Plan7. Implementation Plan

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The Education Plan

"The human mind is a mystery. To a large extent, it will probably always be so. We will never get very far in education until we realize this, and give up the delusion that we can know, measure and control what goes on in children's minds We do not need to keep picking away at their minds to make stree they are learning. What we need to do and all we need to do, is bring as much of the world as we can into the school and the classroom; give children as much help and guidance as they need and ask for; listen respectfully when they feel like talking; and then get out of the way. We can trust them to do the rest."

John Holt, How Children Learn, pp. 188-189, Pitman Publishing Corporation, 1967.

1. EDUCATION PLAN

1.1 Introduction

The education plan of the Fort Lincoln School incorporates many recent developments in educational practice and technology. They were selected because they have been demonstrated effective in improving student learning and because they are consistent with the goals for the school set forth by the community and the school system. The most important components of the education plan are:

- An individualized instructional program
- A nongraded system of student placement
- The use of performance objectives as a basis for curriculum design and student evaluation
- The use of a high percentage of self-instructional materials
- Responsiveness to those most affected (students, parents, and teachers), and
- Continuous evaluation and revision of objectives, methods, materials, and all other factors related to the instructional process.

Each component of the education plan and the goals guiding the design and selection of procedures to support it will be discussed separately in terms of rationale and its impact on the instructional program. Then the basic framework of the education plan will be described. A bibliography of works documenting the rationale for selection of components is provided in Appendix A.



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1.2 Major Coroponents and their Rationals

1.2.1 An Individualized Instructional Program

Someone has said that although children can be taught in groups they learn as individuals. Abundant research has been done in recent years to find out how people learn. The precise answer to that question still cludes us, but we have found that individuals learn in different ways. They differ in rate of learning -- some learn quickly, others slowly. They differ in rhythm -- some learn steadily, others have a staircase pattern of rapid gain followed by a period of consolidation. They differ in response to sensory stimulation -- some learn best from visual presentations, others from auditory. They differ in style -- some prefer to experiment and draw conclusions, others prefer to learn a principle and then apply it. These examples only skim the surface. The variables and the possible combinations of variables in learning methods are innumerable.

Since individuals learn differently, the Fort Lincoln Education Plan is designed to provide learning materials of varying levels of difficulty presented in a variety of ways. The materials will be arranged appropriately according to age and physical and mental development, but students will be able to select the materials and activities they determine to be of greatest help and interest.

The role of the teacher in an individualized program is to learn as much as possible about the learning and personal characteristics of each student by observing his behavior with peers and adults; by noting what activities he chooses when free to do so, what things he talks about, and what subjects he does best in; and by examining his errors in test situations and learning sequences to determine precisely what remodies are needed. Using this information as a



guide, the teacher works with the student to select his own learning goals, suggests alternative activities and new possibilities, and acts as a resource for solving learning problems.

In an individualized program, each student acquires basic knowledge and skills in ways most effective and efficient for him and has the opportunity to choose to learn knowledge and skills unique to his particular interests and abilities.

This does not mean that students will work alone. Frequently they will be grouped with other students for instructional purposes when they are working on the same objectives. When students share common interests, elect the same group activity, or tutor other children a variety of grouping possibilities becomes apparent. Common to each, however, is the fact that they are temporary and task oriented, to be disbanded when the objective is accomplished.

1, 2, 2 A Nongraded System

In a graded school, children are grouped by age and are expected to master a certain quantity of information between September and June. The next September they are presented with another quantity of information, slightly more advanced, to master by June. Students move as a group from one grade to another. Students who fail to master a minimum of information in one or more subjects may be required to suffer repetition of all the information, mastered or not.

The nongraded school attempts to organize the school so that individualized instruction may take place. Not only do students vary from one another, but each student also varies within himself. Depending on his interest.



and abilities, a student may advance rapidly in reading and at the same time be strugging with mathematics. In a traditional school, where materials are available according to grade level, he would have difficulty with the mathematics materials and be bored by the reading materials.

Nongrading permits a number of things to happen. Students progress as they demonstrate readiness to learn new material. This accommodates slow and rapid learners as well as those who progress in spurts. Learning activity can be matched to the needs and characteristics of the individual student in a variety of combinations and at the appropriate difficulty level.

There is no one formula or set of standards for grouping children in a nongraded school. Each school adapting a nongraded system has applied the principles in a slightly different way. The theory underlying the nongraded system and numerous examples of how it has been applied are discussed in Nongraded Schools in Action by David W. Beggs, III and Edward G. Buffie, published in 1967 by Indiana University Press.

Nongrading alone doe not colve educational problems, but it is necessary if individualized instruction is to become fully effective.

1.2 3 Performance Objectives

In the Fort Lincoln education plan, the term performance objectives refers to instructional objectives espressed in terms of student behavior. For example, a typical performance objective is stated thus: "The student will be able to convert fractions and decimals to percent and vice versa." Performance objectives are derived from educational poals. An educational goal is stated as: "All students will acquire the knowledge, skills, and attitudes necessary for continuing education and forcer advancement."



Performance objectives specify learning outcomes in the precise manner necessary to select the materials and activities required to help a student achieve the objective and to test for its attainment. The <u>Activity book</u> contains examples of materials and activities which the teacher or student may select, to achieve an objective, depending upon his interests and learning characteristics.

Evidence for the value of clearly stated performance objectives is the fact that when students know the course or unit objectives they can often plan and execute their own learning programs with a high degree of efficiency and success. Another advantage is that performance objectives describe far more accurately than a letter grade what a student knows and is able to do. (Performance objectives are discussed in Section 1.4).

Writing performance objectives to describe the behavior required of a student to demonstrate that he possesses certain knowledge of skill is difficult. Specifying behavior that demonstrates possession of values and attitudes is extremely difficult. What does a person who is a good citizen do? Is he able to recite the preamble to the Constitution from memory? Does he contribute time and money to the political party of his choice? Does he work to protect the civil rights of his fellow citizens? Acknowledging the difficulty of writing objectives in this area explains why fewer objectives are available in subject areas such as social studies, music appreciation, and literature. But it also emphasizes the usefulness of objectives in guiding the selection of experiences to help students learn values and attitudes.



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1.2.4 Self-instructional Materials

Most self-instructional materials have been prepared to help learners achieve precisely stated behavioral objectives. This simplifies selection of materials since the objectives describe what the outcome of using the materials will be. If these outcomes are appropriate, and if the self-instructional materials are prepared in a manner appropriate to the learners who will use them (reading level, prerequisite knowledge and skills), it is likely that use of the materials will be effective.

Self-instructional materials have other advantages which make them effective learning tools. When he uses them, the student becomes actively involved by being required to answer questions or make some other response at frequent intervals, and he immediately learns the results of his action. If he is correct, his right answer is confirmed. If he makes a mistake, he can find the cause of his error immediately and correct it before continuing.

Self-instructional materials, like the nongraded system, are consistent with the concept of individualized instruction. Students can work with self-instructional materials at their own pace. They don't have to wait for slower learners to catch up. If they stop to daydream, they won't get behind. If a teacher were presenting information, he might continue to explain even though the student has stopped listening; in contrast, the self-instructional material patiently awaits the student's attention. The materials are described in Section 1.5.

1.2.5 Responsiveness To Those Most Affected: Students, Teachers, Parents

A factor which contributes strongly to the maintenance of interest,
involvement, and persistent effort is the degree of difference or the effect that

results from this effort. Observe a youngster teasing his older sister. He soon stops and departs if she gives no indication that she is affected. However, if she shows she is affected by becoming angry, responding to his taunts, or bribing him to go away, he will take every opportunity to repeat the exercise.

This principle has been observed in designing the procedure: to support the Fort Lincoln Education Plan. The use of self-instructional materials gives students control over learning activity. Also, it provides students the opportunity to make decisions about the other learning activities, materials, and methods they will use to achieve objectives. They will participate with other students in planning and executing projects. Students will be represented on committees and other groups concerned with the administration of the school. They will share responsibility for the consequences of their decisions.

Parents have a large stake in the education of their children. Their role in the total operation of the school is described in the <u>Community Participation</u>

Plan, Volume II, Section 4. Details of their role in the education plan are contained in Parents' Role in the Instructional Program, Section 1.9 of this volume.

The system must also be respons to to teachers. Teachers at Fort Lincoln will determine the physical organization of the school, select and purchase instructional materials, plan and implement their own staff development program, and share in making other decisions relating to the operation of the school. For a full description of the teacher's role see Volume II. Section 2, Organization/Staffing.

Obviously, a system that is responsive to the needs of those who are affected by it also is one that accommodates individual differences. The



mechanism by which individuals or groups will affect the system is negotiation -- making arrangements by mutual discussion. The design of the Fort Lincoln system assumes that negotiation is the best way to protect the rights of all individuals.

1.2.6 Evaluation and Revision

Both formative and summative evaluation will be incorporated into the Fort Lincoln Education Plan. Formative evaluation will require gathering data while the program is being implemented and providing periodic feedback to the staff in order to detect and predict areas needing improvement. The overall strategy will be to monitor on a continuous basis the potential sources of difficulty in the system. The daily records of student performance on specific objectives using various materials will be available as well as data gathered by observat on and group experiences concerning the objectives, materials, tasks of the staff, and procedures for the school operation (See Appendix 1).

From the detailed data generated, information can be summarized regarding:

- o Rate of student progress toward achieving specific objectives.
- Appropriateness of specific materials for reaching the objectives.
- Correlation between student performance on criterion referenced tests for objectives and the materials used to achieve the objectives.
- Minimal proficiency levels required for performing an objective to ensure success in future objectives in the same sequence.



Data required to analyze a specific problem of implementing the program will be summarized by the staff as needed. Additional information regarding objectives, materials, and procedures will be summarized yearly for staff analyses and decisions.

Summative evaluation consists of a summary assessment of the overall value of the program. Criteria associated with the objectives of the program are measured, and the measurements are then compared to established standards.

to three years (in order to permit sufficient time to fully implement the program and conduct formative evaluation) and periodically thereafter, the program can be assessed to determine the degree to which the education system design criteria have been met. Considerations would include the extent of individualization, student performance, community perceptions of the school, staff functions, appropriateness of objectives and materials, and case with which the school program operates.

Such summative evaluation can be provided from the data continually kept at the school. The Mictern Report, Volume 3, Operations, treats the plan and instruments for obtaining these data. An evaluation made by persons independent of the Fort Lincoln Schools and the D.C. Public Schools is also advisable to ensure objectivity and acceptance of the evaluation by those not connected with the Fort Lincoln Schools.



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1.3 Framework of the Education Plan

1.3.1 Schedule

The first elementary school to be built in the Fort Lincoln site is designed for 700 children aged 3 to 12. The instructional program will operate 12 months a year, 6 days a week from 7 a.m. to 7 p.m. Students will attend the school, on the average, 180 days a year, 10 months a year, five days a week. Specific vacation time, arrival time at school, and length of daily attendance will be matters of individual choice. As a general guide, children aged 2 to 5 will attend approximately 3 hours a day; children aged 6 to 12 will attend approximately 5 hours. The length of the school day and year has been extended to be responsive to the needs of the population served by the school and to ensure the most efficient use of the facilities.

1.3.2 Grouping by Stages

For instructional purposes, children will be grouped in four stages, roughly according to age, developmental characteristics, and instructional activities. (See Volume III, Section 5, <u>Facilities Plan</u>, for a detailed description of the physical environment.) The stages have been set with the expectation that there will be some overlap depending on the maturity, interests, and abilities of individual students.

The stages are:

STAGE	AGE RANGE	APPROX. NO. OF STUDENTS
I	3-5	175
11	5-7	235
nı •	7-0	290
1V	€-12	250



Stages III and IV have been combined in the same area of the building because activities of children in each stage are similar. However, because children aged 7-9 and 9-12 differ significantly in maturity and experience, the distinction between the two stages should be preserved to facilitate selection of appropriate instructional activities and assessment of programs. Section 1.8, Criteria for Assignment to Stages, specifies the performance criteria distinguishing these stages.

Teachers will be selected and assigned to stages on the basis of their specialties and according to the activities that are to be emphasized. For example, a teacher with special preparation or experience in reading would be assigned to Stage II. A teacher with special preparation in science would be assigned to Stage III and IV. (See the Organization/Staffing Plan in Volume II for descriptions of staff qualifications and pattern of organization.)

1, 3.3 Space and Equation nent

Within each stage, areas will be established according to activity and/or subject. (See <u>Facilities Plan</u>, Volume III, Section 5.) In Stage I, activities related to painting, working with clay, making objects of papier-maché, and the like, would be located in areas with a sink and an easily washed floor. Other areas will be arranged and equipped for dress-up play, climbing and other large-muscle activities, housekeeping, and building with blocks.

Audiovisual equipment located in Stage I includes Language Masters, typowriters, tape recorders, record players, and electric typowriters. At least one typowriter will have a remote control on-off switch to conduct special learning



activities aimed at developing reading skills. These activities are described in detail in The New Nursery School by Glen Fimnicht, Oralic McAfee, and John Meier.*

In Stage II and Stage II-IV, physical areas will be established primarily according to subject: reading, mathematics, art, science, and social studies.

Learning materials and student records associated with each subject will be located in the corresponding areas.

Also in these stages some space will be allocated for general purposes: small quiet areas for individual and small-group work, carrels arranged for convenient use of audiovisual equipment, storage of frequently used books and reference materials.

A Resource Center will function as a source of information and learning experiences. It will house the customary library materials as well as films, filmstrips, cassettes, transparencies, tapes, and equipment to supplement the Stage resources.

When students are in the Resource Center, they can carry out assigned study, work on independent projects, or simply browse. They will use the Center for displaying their own work, learning to operate the audiovisual equipment, producing audiovisual materials, learning the procedures of the library, or working with the Media Coordinator to prepare a group presentation. An efficient Resource Center whose materials are constantly updated will help bring about a vast number of learning experiences.

The Equipment List as completed is an indication of the variety and number of instructional opportunities that will be available to Fort Lincoln students.

^{*} Published by the General Learning Corporation in 1969.



Under the guidance of teachers, each student can select the most appropriate tools and resources to help him discover and develop his unique interests and abilities.

The <u>Idea Book</u> filled with suggestions for in plementation of the Fort
Lincoln Education Plan and areas to investigate for further resources would logically
be kept in the Resource Center since it would be of interest to all teachers.



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1.4 Goals and Objectives

The goals and objectives of education have long been the subject of interest and study by educators, leaders in government, and individuals and groups representing the general public. Statements from these sources concerning the goals of education, though phrased differently, show a high degree of similarity. This is one typical statement:

"The basic American value, respect for the individual, has led to one of the major changes which the American people have placed on their school: to foster that development of individual cap cities which will enable each human being to become the best person he is capable of becoming."

Planners for the Fort Lincoln education system took this goal one step further by defining quality education:

"Quality ϵ acation is defined as one which enables each individual to maximize his ability to function in his roles as an individual, as a family member, and as a citizen in a community and in the work world, "2"

The educators of the D.C. school system extended the definition of quality education to a mandate for a curviculum in the Fort Lincoln schools that would provide to every student the opportunity for:

- Acquisition of the knowledge, skills, and attitudes necessary
 for continuing education and career advancement.
- Development of personal talents and interests.
- Growth in social participation.
- Growth in positive relf concept and sensitivity to others and to the anylromaent.



Such statements describe the goals toward which an education program should be aimed, but leave meanage of the questions of how the goals shall be achieved and how the fact of their achievement shall be recegnized. Specifically, what subjects should be taught to the Fort Lincoln students aged 3 to 12? What knowledge and skills do they need to function as individuals, family members, citizens, and workers? By what methods and with what materials should the knowledge and skills be taught? How will their achievement be measured? Statements more precise than goals are needed to plan an education program and evaluate its outcomes. These statements are called objectives.

Mager describes an objective as "a statement of what the learner is to be list when he has successfully completed a learning experience. It is a description of a pattern of behavior (performance) we want the learner to be able to demonstrate. "

He outlines three reasons objectives are important:

- As a basis for selecting appropriate materials, content,
 or instructional methods.
 - "After all, the machinist does not select a tool until he knows what operation he intends to perform. Neither does a composer orchestrate a score until he knows what effects he wishes to achieve. Similarly, a builder does not select his materials or specify a schedule for construction until he has his blueprints (objectives) before him. Too often, however, one heart teachers arguing the relative merits of textbooks or other aids of the classroom versus the laboratory, without ever specifying just what good the aid or method is to assist in achieving."
- As a basis for determining the degree to which the learner :
 is able to perform in the prescribed manner.



"Tests or examinations are the mileposts along the read of learning, and are supposed to tell the teacher and the student the degree to which both have been successful in their achievement of the course objectives. But unless goals are clearly and firmly fixed in the minds of both parties, tests are at best misleading; at worst, they are irrelevant, unfair, or useless. To be useful they must measure performance in terms of the goals."

As a basis on which the learner may evaluate his own progress.

"With clear objectives in view, the student knows which activities on his part are relevant to his success, and it is no longer necessary for him to 'psych out' the instructor."

For these reasons, the use of objectives can contribute to improved quality of instruction. Therefore, the Fort Lincoln education program was designed on the basis of behavioral objectives.

Writing objectives is a technical skill that can be taught and refined with practice. The selection of objectives — the Cetermination of what objectives are most relevant and essential for an instructional program — is a matter of judgment. This judgment should be exercised by parents, students, employers, teachers, and other members of the community in which the instructional program is set. The objectives chosen as a point of departure for the Port Lincoln education plan reflect the judgments of these groups as expressed in planning documents, contracts, and community surveys relefted to the Port Lincoln project. They are grouped in four entegories: required terminal objective, optional terminal objectives, intermediate objectives, and exiterious objectives for progress from stage to stage.

1.4.1 Required Terminal Objectives

Objectives related to the most frequently expressed goals for the Fort Lincoln education plan are classified as required terminal objectives. For example, for an average sixth grader, required terminal objectives would be established



in reading, mathematics, communications skills, and health — knowledge and skills basic to meeting the life-long needs of every individual. All required terminal objectives must be achieved by every student for completion of the program. A typical required terminal objective in communications skills is: "The student will write an original paragraph consisting of grammatically correct sentences and appropriate conventions of punctuation," (See Objectives Book.)

1.4.2 Optional Terminal Objectives

Since interests and capabilities vary from student to student, the school must provide a wide range of experiences to allow each stude—to discover and develop his unique abilities. Therefore, a number of optional terminal objectives have been specified. (See Objectives Book.) An optional terminal objective is one selected by the student. Every student will select some optional objectives in every subject area. Optional terminal objectives have been specified for science, social studies, physical education, and arts and humanities. An example from social studies: "For any item the student chooses, costing more than \$50 he will (1) price the item in three different stores; (2) calculate the cost of a bank loan to cover cost of purchase if repaid in 6 months; (3) calculate the cost of charging the item and paying for it in 6 monthly installments; and (4) rank in ascending order of cost the 3 methods of payment: cash, bank loan, credit."

1.4.3 Intermediate Objectives

An intercondiate objective is prerequisite to achieving a terminal objective, either required or optional, and serves as a basis for selecting learning materials and prescribing learning activities. Intermediate objectives are specified and sequenced from simple to complex. (See Objectives Book.) Examples of intermediate objectives for the required terminal objective, "The student will write

an original paragraph consisting of grammatically correct sentences and appropriate conventions of punctuation" are:

Stage I: "Coordinates eyes and hands in aligning objects,

pouring liquids, fastening, locking, threading, and

lacing."

Stage II: "Writes in manuscript all upper and lower case

letters on primary paper. "

Stage III: "Places period, question mark, or exclamation

point at the end of appropriate sentences that use

reading vocabulary,

Stage IV: "Write in simple, compound, and complex sentences

with regard to punctuation."

1.4.4 Criterion Objectives

Certain minimal academic and developmental performance objectives have been specified to guide the placement of a student in the most appropriate stage.

See Criteria for Assignment to Stages, Section 1.8 for a complete discussion.

1.4.5 Discovery Objectives

A comprehensive list of objectives, developed by Universal Education Corporation, has been selected primarily to guide the teacher in observing the development of a child. These objectives emphasize development of basic learning skills in such areas as reasoning and problem solving, work and study skills, communication, self-confidence, and reading readiness. (See Objectives Beak.)

The usual behaviors exhibited by a child who has these skills have been eday (ed into observation checklists (See Figure J. Appendix I. for a sample checklist). If these behaviors do not appear, or appear inconsistently, as edilid interests with the available materials and learning activities, the teacher can pre-

_ribe specific m, terials and experiences designed to encourage development of

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🕮 lacking shill.

1.4.6 Aval' bility, Development, and Revision of Objectives

Although the value of objectives as a basis for instructional programs is widely recognized, objectives are not widely used for this purpose. The difficult and time-consuming nature of the task of writing objectives is the main reason for their minimal use.

In order to have a program ready for the opening of school in September 1970, it was expedient to locate, examine, and select objectives that had already been developed. In mathematics and reading, terminal and intermediate objectives specified to a very fine degree of detail are available. Among the subject areas designated as optional, objectives which have been developed to a comparable degree are available only in science.

Terminal objectives have been developed for communications skills and health in the required areas, and social studies, physical education, and arts and humanities in the optional areas. Intermediate objectives have been developed in sufficient detail to guide the selection of learning materials and activities in all stages. Further refinement must be done by the teachers in the operating school.

By the time Fort Lincoln School is ready to open, it is highly probable that resources will be available to assist the teachers in preparation of more refined intermediate objectives. The Center for the Study of Evaluation (U.C.L.A.) has organized an Instructional Objectives Exchange. To prevent duplication of effort, they are collecting and cataloguing instructional objectives that have been written by teachers round the country. Other teachers can draw on this bank of objectives, select the ones most suitable for their students, and obtain test items prepared specifically for those objectives. A description of this service and the procedure for participation are contained in Appendix B.

It must be emphasized that the objectives selected for the opening of the Fort Lincoln education system should be considered a point of departure.

They must be reviewed periodically to determine whether they are relevant to the needs of the students. "fudent performance in school and after leaving Fort Lincoln, changes in the community, and other indicators will provide a basis upon which the objectives will be modified.

All objectives are contained in the volume titled Objectives for

Fort Lincoln Elementary School (Objectives Book).

1.4.7 Affective Domain

The utility of specifying behavioral objectives for social skills and positive self-concept, those areas dealing with values, beliefs, and attitudes, is question:

2. Behavior which implies the existence of certain attitudes can be described, but the attitude or belief which prompts that behavior remains speculative. For example, it could be inferred that an individual who does not steal or go through stop signs respects the law. However, fear of getting caught rather than respect for the law may be the real motive for the behavior.

Assuming that behavior which accurately reflects values and beliefs a person helds could be specified, other questions need to be answered. Is there consensus about the values that should be taught? Are these the values that will be needed for survival in future years? Do words like bonesty, loyalty, and brotherhood have absolute meanings? Is there a typical behavior for each of these values?

Another question: "How are these values taught?" There is no evidence that they can be taught directly. Memorizing and reciting the solute to the flag is no guarantee of patrioticing visiting an art gallery does not necessarily



promote appreciation of fine painting; studying the customs of another culture does not automatically foster feelings of brotherhood.

There is some evidence that we do learn values from the example of others (especially those we love or admire), from the consequences of our behavior, and from the way others that us. Personal recollection will provide many illustrations.

The elements of the elementar, school plan such as physical environment, instructional materials, the administrative organization, and the specifications for staff sclection have been selected to promote positive growth in self-image and social skills. A few examples of how the program design contributes to learning in the affective domain follow.

- Architectural features and furniture are scaled to the size and strength of a child; open space permits freedom of movement; textures and colors are chosen to convey warmth and comfort.

 This setting festers independent action, feelings of control, and exploration and manipulation of the environment with safety.
- The instructional approach is child-centered; materials are primarily self-instructional, responsive to manipulation, and self-correcting. Discovery learning is encouraged. The child can proceed at his own pace with a high probability of success.

 Some materials such as games and science programs encourage cooperation between and among students.
- Students are represented in groups responsible for school operation; students participate in selecting their own learning



- objectives and materials and, as appropriate, are responsible for scoring their tests and keeping records.
- people will be recruited for staff positions who treat other people with consideration and respect and who are themselves self-respecting, open, curious human beings as well as skillful, qualified teachers. For a complete discussion see Volume II, Section 2.7, General Criteria for Selection.

Objectives for the Fort Lincoln school which can be directly classified in the affective domain will be found in the <u>Objectives Book</u>: Discovery objectives 19, 26, 27, and 33 and Social Studies objectives 1 through 12. Some of the Arts and Humanities objectives relate indirectly to self awareness and some of the Communications Skills objectives relate indirectly to social participation and awareness of others.

The bulk of student learning about values, beliefs, and attitudes will occur in daily contacts with adults and peers and participation in school management. Some specific materials and activities which encourage students to examine and discuss these areas and to learn who they are have been recommended for purchase, listed in the Activity Book, or mentioned in the report. A few examples are listed for each stage.

Stage I

Mirrors - full-length and hand My Home and Family Activity Kit My Pace and Body (flanocl board) Understanding Our Feelings (photographs) Various dolls and pappets



• Stage II

My Home and Family Activity Kit Films and photographs Understanding Our Feelings Fathers Work Mothers Work Too They Need Me

Materials described in the <u>Description Book</u>, Stage II *Words and Action
*Selected Kinder Owl Books
David Was Mad
All Kinds of Neighbors
Let's Talk About the World

Man in Action Series
People and Their Actions
People and Their Social Actions
People and Their Actions in Social Roles

Children of the World Books

• Stages III-IV

*NEA Unfinished Stories - What Will Do?

*Selected Young Owl Books
Growing Up
Growing Older
My Turtle Died Today
The Old Man in Our Block

*Simulation Games such as Community Response Come Life Career Game Game of Democracy



*See Description Book, Stage HAV.

1.5 Selection of Materials

The student behavior specified in any objective, whether terminal or infermediate, indicates the knowledge and skills the student must have to behave as the objective states. The behavior specified in a terminal objective is stated in terms of what an average student should be able to do by the end of the elementary school program. The behavior specified in an intermediate objective (derived from the terminal objective) is stated in terms of the knowledge and skills prerequisite to the terminal objective. The behavior may be simple or complex depending upon the age and previous learning of the child.

When the intermediate objectives have been specified, the next step is the selection of appropriate materials. The materials and activities selected are those which will be lip the child develop the knowledge and skills specified in the intermediate objectives, and ultimately, in the terminal objective.

Several materials that have been carefully designed, field tested, and revised are available, encompassing entire curriculum areas for the total elementary school program. A number of these programs will be discussed in the following sections. They are recommended for consideration by the Port Lincoln School because:

Some of the materials were specifically written to be used to achieve objectives that have been adopted as a basis for the design of the Fort Lincoln education system curriculum. By using the related learning materials. Fort Lincoln students will be provided with a nucleus of sequenced learning activities precisely matched to the objectives in three carrientum areas reading, math, and beceme.



- The materials were developed by highly competent and respected subject-matter experts and educators, and their effectiveness in helping children in a variety of schools has been demonstrated.
- The materials are self-instructional, allowing students to move at their own page, receive immediate feedback, and evaluate their own progress.

1.5.1 Individually Prescribed Instruction

The IPI programs consist of highly refined performance objectives in reading and mathematics, worksheet activities which match each objective, and pretests and posttests for each unit or intermediate objective. The materials are finely sequenced and are self-instructional. The IPI reading program incorporates the Sullivan reading materials. Required terminal objectives for the Fort Lincoln program in the areas of mathematics and reading were derived from IPI objectives.

The IPI materials were developed by the Learning Research and Development Center (LRDC) at the University of Pittsburgh⁴, had their first trial in nearby Oakleaf Elementary School, and are disseminated to other schools by Research for Better Schools, Inc. (RBS). RBS has established procedures for conducting the dissemination program; for example, the IPI reading program cannot be implemented in a school until that school has used the mathematics program for one year.

A school wishing to adopt IPI materials must meet the following selection criteria:

Administrative Commitment -- The School Board, Superintendent,
 and principal should have a thorough, first hand knowledge of



the essential elements of Individually Prescribed Instruction (129) math. They should also be fully informed of the administrative requirements of the program.

- o Teacher Commitment Teachers must be involved in the selection of IPI math for their school to ensure the high level of teacher commitment which is so important to the success of the program. This should include representative faculty visits to IPI demonstration schools and thorough briefings on the elements of IPI and its implications.
- Need For Retraining There is a significant need for administrator and teacher retraining when a district adopts.
 IPI math. The district should be fully aware of the nature and extent of this training.
- e Research Participation Both administrators: I touchers should know in detail the research questions that are being as 'red, the kinds of data that will be collected, the method of data collection, and the work involved in that operation. They should also be aware of the need for attitude surveys to be conducted with both tenchers and students, the possible request for additional achievement testing, and other contingencies which in: " A standar on school personnel.
- Unforevers of Situation Here we ask whether the relation ready for individualization. This involves consider it and the



indicideal school hintory. Has the school been involved in innovation? Has it attempted in any way to prepare for individualized instruction? Does the school present a suitable climate for Individually Prescribed Instruction?

RBS instituted these criteria to ensure that dissemination projects will be consistent in all respects with the model developed by LRDC. This consistency is essential to ensure program effectivenes,, and to continue collecting data and conducting research for program improvement and extension. The Fort Lincoln Education Plan assumes that no one learning method, strategy, or program will meet the needs of every student. A variety of alternative approaches, materials, and activities must be available for use in achieving the same objective.

Indications are that the conditions established by RES will be modified with time and experience. If the Fort Lincoln School is put into operation before these modifications have been made, the staff will want to give careful consideration to the impact of the RES criteria on the Fort Lincoln program before electing to use IPI materials. Possibly RES would recognize Fort Lincoln as a special case requiring special arrangements. Fort Lincoln state might consider the increasing availability of materials based on IPI principles but offering more fle didliky in format and administration.

The IPI methematics materials are supplied by Appleton-Century-Crofts at a cost of approximately \$12 per student. The cost of implementing the program airo includes rularly and travel expenses for the principal to attend the two week RBS training session, solaries for teachers aftending summer training session at their rehool, and teacher training materials.



A detailed discussion of the development and the characteristics of .

IPI and an address for obtaining further information are contained in the <u>Descriptions</u>
Book, Stage III.

1.5.2 AAAS Science Program

The early sections of <u>Science — A Process Approach</u> provide instruction in science for the primary grades which emphasizes the development of conspetence in skills basic to further learning. These processes are called Observing, Using Numbers, Measuring, Using Space/Time Relationships, Classifying, Communicating, Inferring, and Predicting. The child is introduced to a variety of content in acquiring these skills. By the end of the third grade the child who has been instructed using this program has acquired some important fundamental process skills, a good many basic scientific concepts, and some organized knowledge about the natural world.

The exercises of <u>Science — A Process Approach</u> are arranged to provide an orderly progression of learning experiences. The objectives — the student performance expected by the time each exercise is completed — are clearly specified. To ensure that these objectives have been attained. To competency measures — one to be administered as a group measure and one to be administered to individuals — are included with each exercise.

1.5.3 Other Curriculum Programs

A number of other emiteulum programs in reading, mathematics, and science meet the criteria H. ted in Section 1.5. They differ from the (PI materials in cost, content emphasis, scope and sequence, for ant, and/or administrative procedures.



The more alternatives available to students and teachers in planning an individualized learning program the better. It is suggested that during Phase I (see Volume II.Section 2.8) teachers review the programs described in this report and any others they know of, and prochase at least two in each subject area (reading, mathematics, science) for the opening months of school. Additional programs could then be purchased and installed at a later time.

Many currently available reading programs use only paper and pencil presentations to teach basic skills. The Michigan Language Program, developed at the University of Michigan, and published by Learning Research Associates, Inc., offers a new approach to teaching reading in its use of audio and visual materials—tapes, transparencies, teacher-led and group activities. A thorough discussion of all elements of this program is—luded in the Descriptions Bork. Stage H.

The Wisconsin Research and Development Center for Cognitive

Learning has developed a system of reading skill development under the direction

of Wayne Oito. The process of developing this system Lin resulted in a scope

and sequence statement of reading skills, assessment procedures and group

placement tests, and instructional materials keyed to the reading skills. The research

for this project was supported in part by funds from the U.S. Office of Education.

Excerpts from one of the project reports are contained in Appendix F with the out
line of skills and the objectives for Word Attack, Levels A and B.

The Individualized Mathematics System (DIS) being developed under the direction of Frank Erumerling of the Regional Education Leboratory of the Carolinas and Virginia possible the 1PI mathematics program in respected and



scope. Emphasis in IMS materials is on accommodating diverse learning styles and using a wide variety of materials. Funds to support the development of these materials were a stributed by a number of school districts surrounding the regional laboratory. The printed materials will be laminated in plastic so they can be reused. The IMS program is scheduled for completion early in 1970 at an estimated cost of \$4 per pupil. See Appendix F for a conflicte description of the materials.

When the Fort Lincoln School first opens, only the students in Stage I will have little or no previous school expertence. Students in the upper grades will vary widely in the degree to which they have must red fundamental concepts and skills. Sullivan Associates has published a series of eight books for students in fourth grade and above who need remedial instruction in basic mathematics stills. The characteristics of this programmed series are included in the Descriptions Book, Stage III.

Some sudents have a preference for certain methods of presentation.

Sullivan Math is a paper and pencil program. Electronic Learning, Inc. is developing a series of audio-tapes in cassette form with accompanying worksheets.

Appendix F contains a description of the components of the program and a list of available and projected lessons.

In recent years a number of science curriculum programs have been developed. Science - A Process Approach is mentioned in Section 1.5.2. Other programs are:

Conceptually Oriented Programs in Elementary Science (COPES) Elementary science Study (ESS) Inquiry Development Program (IDP)



Minnesota Mathematics and Science Teaching Project (Minnemast) Science Curriculum Improvement Study (SCIS)

A table comparing the major characteristics of these programs is contained in $\label{eq:Appendix} \text{Appe} \quad \text{ix } F.$

The programs mentioned above each focus on one subject area.

Other efforts in curriculum innovation are directed toward all subject areas.

Project PLAN and the UNIPAC's from Materials Dissemination Center are examples of this broader approach (Both are described in Appendix F.)

Project PLAN (Program for Learning in Accordance with Needs) is an array of teaching-learning units (TLU's) which are prescribed for a student in a manner similar to that planned for Port Lincoln (see <u>Directors and Prescription</u>, Section 1.6), except that a co-puter is used to store and process student data.

TLU's have been developed in reading, mathematics, social studies, and science.

Project PLAN, under development since 1967, is now being distributed by Westinghouse Learning Corporation and is available only on a school-wide basis at an annual cost of \$100 per student. This cost includes TLU's, objectives, computer terminals (one for every 500 students), and consultant services. The consultant services are provided by a field representative who conducts an in-service training program the Spring before the PLAN program is implemented, updates training during the summer, and provides intensive support during implementation in the Fall including an hour by hour achedule for the first five days of school. The field representative is then on-call throughout the year to trouble shoot and conduct follow-up in-service training. The recommended parchase unit for PLAN is approximately 1000 ctudents at d 30 teachers.

The PLAN program is equalstent with the design of the Fort Lincoln Education Plan. If it were possible to purchase selected TIA: matched to Fort Lincoln objectives, incorporation of PLAN would be no problem. Since the entire program must be purchased, its value should be carefully considered relative to its impact on the flexibility of the Fort Lincoln plan. Additional information about Project PLAN appears in Appendix E.

1.5.4 Other Curriculum Materials

In support of and in addition to self-contained curriculum programs, other materials have been selected. A variety of activities should be available because:

- Children learn differently, and varied alternatives must be open to them.
- Children may need review or additional practice with a skill.
- An environment rich in materials encourages exploration and motivates the learner.

These materials have been indexed to the appropriate intermediate objectives.

Priority is given to selection of materials that are self-instructional, are of demonstrated effectiveness, and require presentation formats other than paper and pencil.

Activities and materials, for example, include printed matter, films, records, games, manipulative devices, Fort Lincoln site resources, D.C. Public Schools enricedim resources, or metropolitan area resources.

Reology and technology mate july the related to appropriate disjectives in other subject-matter areas because of their interdisciplinary names. For example,



the "splash board" experiment, as ortlined in the coology materials, demonstrates how the earth is shaped by natural phenomenon such as rain.

Children watch the effect of rain on the soil as it splatters mud on an upright board. Execution of this experiment requires many other skills which are specified in objectives for other subject areas. These skills include such things as measurement (mathematics), observation and recording of data (science), and preparation of reports of findings (communications skills). An example from technology that has numerous applications in other curriculum areas such as creative writing, reading, mathematics, and social studies is the actual publication of a newspaper.

The terminal objectives and the intermediate objectives are contained in one volume, the <u>Objectives Book</u>. The related activities, coded to the objectives, are listed in a second volume, the <u>Activities Book</u>. Many copies of these books should be available throughout the school for convenient use by students and teachers. When an intermediate objective is selected from the <u>Objectives Book</u>, an appropriate activity, taken from a list in the <u>Activities Book</u> keyed to that objective is extered on a short-term prescription sheet. The activity then becomes one of the students! assignments.

The activity lists include the intermediate objective to which the activities are coded, the vitle, publisher, or source of the material, and the location of the material in the school. A place for remarks allows the activity to be further defined. Sample pages from the <u>Activities Best</u> appear in Appendix E. The coding or numbering system is explained in the beginning of the <u>Objectives ligid</u>.



1.5.5 Curriculum Innovation

advantages to the feacher as well as to the student. New curriculum programs can be evaluated with a small sample of students and a number of different types of learners to determine their relevance and effectiveness. Analysis of student responses will provide data to make this determination. In addition, formal student evaluation of the interest of the presentation, the relative level of difficulty, and the usefulness of the information learned can be sought. Through these procedures, students will be given the opportunity to make a real contribution to improving the instructional processes of the program.

The uniqueness of the Fort Lincoln Education Plan is likely to attract the interest of curriculum development specialists round the country who want—a place to test new materials. Participation in activities of this sort (carefully planned to avoid disruption of student learning) will constantly refresh and update the Fort Lincoln curriculum.

As worthwhile curriculum projects become available, Fort Lincoln teachers may wish to investigate the possibility of purchasing them for the new school.



1.6 Piegnosis and Prescription

1.6.1 Rationale

The determination of instructional methods for FLNT students must be based on school objectives and the child's performance in the school. Instructional strategies vary according to the needs of the individual. It is desirable to diversify instructional strategies even for one student to provide variety, and to get him to try new and different ways of learning and acquire new learning skills. The key strategy is to continue methods and processes which show evidence of effectiveness and at the same time to a love new and different activities which may offer even greater results. But if the parent, the teacher, or the student are unhappy with the student's development, then strategies must be mark ally altered in an attempt to provide a better rate of development.

For example, consider a problem in arithmetic such as learning to multiply single digit numbers. The student can learn this in the context of a proctical problem such as counting a 4 numbers of seeds to be used in a science experiment or deciding how many teaspoons of sugar are needed for a cooling recipe or he might learn it in the context of a specific arithmetic lesson using pencil and paper materials and exercises. He might learn multiplication in connection with various academic games such as variations of runmy and cribbage.

How is the teacher to decide whether the student should work with instructional materials closely related to the objective (e.g., multiplication flesh eards) or whether the student should spend time with loosely related moderate, such as science experiments, practical arts activities, and decadence purely.

Any strategy decided upon will require considerable discrimination and effect on



track coach and a runner. Together they must arrive at a program which pets
the athlete in winning form, but it is not always clear that the choice made is the
best one or that something that didn't work last week won't work this week. Eventually, the evaluation comes from a sense of satisfaction with the training activities and the trials as well as evidence of both personal improvement and improvement
in relation to other athletes in the same class. Similarly, the teacher in the Fort
Lincoln School must be alert to signals from the student.

In addition, the teacher must make sure that all information is treated with a fair amount of skepticism in order to avoid stereotyping the student in terms of ability. The intuition, common sense, and experience of the teacher can be a useful guide in the match of students to objectives and to materials. However, a feedback system is needed so that the teacher's prescription does not become a self-fulfilling prophecy. The teacher's decisions must be discussed, evaluated, and criticised on the basis of evidence. See Volume II, Section 2.9 for a description of stuff evaluation procedures.

1.6.2 Procedures

There will be two types of diagnoses and prescriptions for students; long and short term. The long-term diagnosis and prescription consists of an asse, rment of present learner characteristics and selection of appropriate objectives for his instructional program.

The long-tern diagnosis and preveription is done by the teacher at approximately three- to five-month intervals. A series of short-term diagnoses will take place within that interval to ascertain student progress and revice plans where necessary.



In making a diagnosis, the teacher reviews information and experiences that have accumulated in the student's permanent folder and stage folder since the previous diagnosis and prescription. (These folders are described in Appendix I.)

From the permanent folder the teacher will obtain information about family background, health and medical history, achievement in a prior stage, progress toward achievement of terminal objectives for the stage the student is in, and the previous long-term prescription. From the stage folder which the student keeps with him, the teacher will obtain information about current interests, behavior 'characteristics, time spent using various instructional media, and learning objectives completed to date.

On -2 basis of the assessment of this information, a long-term prescription will be written for the student specifying the instructional activities and time range expected to be spent on such activities.

The teacher has primary responsibility for long-term diagnosis and prescription with final plauning and consultation being done in conference with the student's parents. Decisions for Stage III and IV students are also discussed with the students. For Stage I and II students, part of the diagnosis is the determination of when the student is to be included formally in the instructional planning.

A general form will be used to record long-term proceriptions...
including the Jeelslans for consideralium areas to be considered and specific behavioural development of the student. The original long-term proceription form will be kept in the student's porgrament feld or. A doplicate will be placed in the student's

ERIC e tole e.

The long-term prencription form provides a place to record the particular carriculum accorder which objectives are to be completed. Both the subject area and the specific objectives will be listed along with an estimate of the amount of time required for completion. A long-term prescription need not include all subject areas. A teacher may choose to omit objectives in a certain curriculum area, perhaps because the student has mastered the requirements for the stage or because the student has experienced considerable frustration with certain objectives and should have a major change of activity.

The type of activities or materials to be complicated (films, group project, programmed instruction) will depend on the student's psychometer shills, learning style, and previous tendency to use certain types of materials. The same or different types of activities may be prescribed for different subject area.

Student choice should also guide the relection of activities and materials. However, this is not an infellible or exclusive guide because the student may choose what he is used to and comfortable with -- not what he yould enjoy most, so challenged by, or least the most from. He may choose what he thinks he is expected to choose by his parents, the teacher, or his page. He may choose out of ignorance. Nevertheless, student choice may pay divid the property effected and evaluated.

Space is provided on the form to note precertation revisions or student progress, if they require comment, at the periodic reviews. Other fee, the teacher may simply cross off specific parts of the leng-term prese lighten as they are completed. Other comments related to the prescription such as pass, the requests or particular developmental characteristics dust regard consideration.



in working with the stadent (ability to accept criticism; tolerance of other people's ideas) can be noted in the space provided for comments. Depending upon student development and progress, more than one prescription short per year may be required, or a continuation short may be attached to the initial prescription short.

When evaluation of student progress indicates the need to revise a prescription, these factors should be considered:

- A sense of satisfaction on the part of the student with his duity work and activities.
- Evidence of persistence, transfer, and carry over of what he has learned to self-chosen activities.
- Relative and absolute improvement in performance.
- Satisfaction of parents, teacher, and (perhaps) on outside.
 evaluator with the performance and progress of onch etadect.

The larger the student is in the acheol, the more information there will be accumulated about him. Theoretically, decisions samble be easier to make and more accumulate as more information is accomplated. However, the increasing information the tends to produce certain dangers which must be fought by quality central, sensitivity, and effort on the part of the icoches. A tencher must be about to avoiding storeolyping, being awamped by information and dation, and becoming complate at became a student does not actively all we signs of dissatisfaction.

The long-term diagnoses and prescriptions are applicmented by short-term diagnoses and prescriptions which can be made by the teacher, at additionable at the discretion of the teacher. The frequency of the short term review will any with the needs of training at titlenar.



help the student achieve at least the minimum terminal performance objectives in a manner most beneficial and appropriate to him. In addition, the student will be able to exercise options about how he spende part of his day in school. For personal options the student can use any existing prescription forms to plan his own program or devise his own way of developing a plan. Since the development of such a plan is a student option, the teacher will be involved only when the student asks for help with the plan. The test of the teacher in such cases is to encourage the student to explore and try new learning activities in order to make him more competent as a learner and because a new learning activity may prove to be extremely effective.

1,6,3 Response

Records are complesized at Fort Lincoln to be used as a tool in communication, not as an effort to minimize personal contact between teacher and student. The information recorded in the records can only be put there by the student or an adult observer. The purpose of the records is to aid the prople who guide the student, including the teacher, the student himself, and the parents.

Records also serve as a means of measuring progress.

Even with an emphasiz on the use of records, descriptions of existing Open Plan reheals, indicate that the personal interest of tenchars is very much in evidence. For example, tenchars at Racia. Wisconsin's Winslow Planantary School decide as a team how "each child's noods on he met as well as possible."

^{*} Boureast, David. "Asso: With Exadition," Apprecia Education, Jenuary -February 1979, pp. 1990.

Such joint decision: have the advantage that "You can sit down and talk about a child and see what he no day so ye Caroll Piggins, leader of Winslow's unit for third- and fourth graders. You pool ideas and pick each other's brains. You just don't do this is a self-contained class coom. ... At Wilson school in Janesville, Wisconsin, the upper-grade children have individual conferences with teachers at least twice a veek so that unit staffs can keep track of each child's progress in each subject." In both cares the child's individuality is respected, perhaps even to a greater degree than in the traditional classroom.

A case study showing the process of dic nosis and prescription appears in Appendix G.



1.7 Diagrantic Testing Precedures

1.7.1 New Students:

Placement of new students in the Fort Lincoln education system will be made on the basis of standardized test scores administered in the school from which he has come and performance of the criterion objectives established as prerequisite for success in a particular stage in the Fort Lincoln School. Entry criteria for exceptional students are discussed in Section 1.10.4 under Special Education and Pupil Personnel Services.

1,7.2 Registered Students

Long-term prescriptions will be made on the basis of student performance and characteristics as measured by pretests and positiests, comprehensive diagnostic achievement tests, and projective tests.

1.7.3 Pretests and Posttests

Some of the instructional materials recommended for use in the Fort Lincoln School include pretests and posttests. Some materials include only posttests; other materials include acither. If the Fort Lincoln staff decides that all naterials should have both pretests and positests, several allematives are possible:

- Where postlests exist, prepare an alternate form to use as a prefest;
- Where neither test exists, odayl items from standardized tests; or
- Write prefer to and partie its directly based on the instructional materials.



The Fort Lincoln staff may also chose between two types of pretests. They may chose to prepare either a pretest that tests the student's mastery of precequisite knowledge and skills or a pretest that to is the student's mastery of the knowledge and skills covered in the materials.

When protests are available which test the student's mastery of material in an assigned unit, the student may choose one of several alternatives. The student can decide that he does not want to take the protest after examining the test. He would then begin work on the instructional activities related to the unit. Or, the student can take the protest to see how much he knows or does not know. If the student demonstrates proficiency on the protest, he does not have to do any assignments in the unit. If he does not show proficioney, he will work in those areas in which he is deficient and then take a positest after completion of the assignments (these can be assignments made by the student himself). With mastery of the positest the student proceeds to other objectives.

"Proficiency" on objectives or units will include a provision for student choice among scores instead of a single score. For each unit there will be a high and low option score for proficiency. The low option will be a score just better than chance. The high option will allow for only a small error rate — such as \$5 percent correct. The student may decide whether he wants to work on the unit until he has a record of or distent correct performance or whether he will accept a higher error rate and go on to the next unit.

In some elices the teacher may require a certain option for the student of the basis of knowledge about the student. For example, if the student has consisted by had difficulty with decime by the teacher might require the



numbers. Or, if the student has a record of always releating either the high or low option, the teacher may require the other option to let the student see the benefits of each type of option. If the student does select the low option, he will be required to repeat the test one month later and will be expected to achieve a higher score. The teach we will determine what degree of improvement is necessary depending upon the characteristics of a particular student. If there is no improvement, the student may be assigned work on the objective.

Not all objectives are of equal importance or difficulty. Thus, the high and low options for proficiency will have to be specified for each objective according to - a type of activity required as a test of proficiency. In some eaces the options may be adjusted for individuals.

1.7.4 Diagnostic Achievement Tests

Test taking will be a more frequent occurrence in Fort Lincoln than in traditional schools. Besides the projective tests, physical examinations, and regularly occurring protests and positions, the student will take compechanive diagnostic achievement tests. The rationale for such tests is detailed in Dr. Lipson's paper, "Comprehensive Diagnostic Coherion-its forenced Achievement Testing."

A brief strainary is provided here to indicate the use of such tests in Fort Lincoln.

(See Appendix II for full text.)

The comprehensive diagnostic nebic rement testa are to be used for diagnostic purposes, not to produce threatening situations to the student. In no way will the students be pen lined for these test repulse. Bother, students will take the tests as a way of previding a map of vict they have and do not know. All



items will be referenced to specific Fort Lincoln education syntem objectives in order to acknowledge and give students credit for what they know. This could eliminate the necessity of taking a pretest if the student has demonstrated knowledge of an objective on the comprehensive tests. Students would be provided with information on where they fit on the map of information. Tests may alert students to areas of interest which they may want to pursue. Tests would also provide projective data (see Section 1.7.5).

The California Testing Bureau of McGraw-H'll Compuny has recently published comprehensive achievement tests for arithmetic, reading, language arts, and vocabulary. Other tests could be devised by selecting items from existing tests and editing them to fit. Fort Lincoln objectives.

1.7.5 Projective Tests

Several measures, used to make inferences from students' behavior, will be made during the student's regular to ling fine and will can list of three basic types of data. First, responses on the comprehensive achievement tests can be used to menitor student interests and development, such as weas in which the student does very well, but has not studied formally in Fort Lincoln. Second, aptitude tests can be used to map student interests. Third, teacher observations (by use of a checklist, observation achedule, or videotype) can be used to may student's behavior characteristics and development. All such information would be incorporated into the student profile to provide a total picture of the student. This does not necessarily mean that there will be impossible action as a result of the tests. The action depends upon student performance and diagraphs of student needs.



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I. Q. Tests 1.7.6

No group-administered I. Q. tests are recommended or Fort Lineson, since such group measures are not accurate predictors. More in portent, the plan is to use tests to diagnose student needs, not to compare students on a negocitive basis.

1, 7, 7Test Scoring

Diagnostic con chensive achievement tests and unit pretexts and posttests are to be self-secred by the student. There are several reasons for this. Teacher time can be me a profitably spont in other activities. Students learn by observing their mistakes, their correct responses, and their uncertain responses that turned out to be correct guesses. The IPI experience indicates that students do not consider diagnostic terts threatening. Thus, the occurrence of cheating is low because there is no permanent reward for it.

Most tests will be paper-and-pencil tests, particularly in Stoge III and Stage IV. But there will also be other kinds of tests, including the recording of student responsed on audiotopy and the construction or arrangement of objects in respense to questions or directions. Some of these tests can be student-record, but some may be adult-seeded, particularly in Stage I and Stage II since you ger students could not be expected to consistently match the connections of a response to a seering key. This means a greater amount of time of adult or student he pers will have to be apportioned to this activity in the first two stages. Also, for Pose objectives where physical constructions or arrangements are the test response, space will have to be affected in the event that such test records must remain several hours before an adult but time to score and interpret the results of such tests.



1.7.8 Test Frequency

While a number of different types of tests have been discussed, testing will not occupy a disproportionate amount of time in the Fort Lincoln Schools. Generally, the tests are about the length of a unit test or a quiz in a traditional school. The difference is in the fact that test items are keyed to specific objectives, and that students and teachers can exercise options on proficioncy levels and frequency of test taking. Testing can be an activity the student schools "for fun" as a means of instruction. (See the Guide to Implementation for details on types of testing, frequency of testing, medels for developing tests, and lists of existing tests appropriate for Fort Lincoln objectives.

1.7.9 Comprehensive Testing for Sy 'em Evaluation

It is highly probable that some form of school-wide testing on a standardized achievement test pattern may be conducted to determine the progress of Fort Lincoln students in relation to student progress is other schools. If, when, and how often such tests take place and the specific instrument to be used will be determined by those responsible for syntem evaluation.

Standardized achievement tests can be used to compare the general achievement of Fort Lincoln School students to students in other schools. However, such tests by themselves are not an adequate hose pen which to evaluate the success of the Fort Lincoln Schoole. For this purpose evaluation and test instruments should be keyed to the design criteria and the specific curriculum objective of Fort Lincoln. (See also 1.2.6)



1.8 Criteria for Assignment to States

So for we have discussed the colection and use of terminol and intermediate objectives (1) to determine academic requirements for all students, (2) to provide for individual student options, and (3) to select materials and activities.

Another use of objectives within the school is to determine the assignment of a student to a particular stage.

A stage, as stated previously, is an area to which the student is assigned primarily on the basis of age/development expectancy. Another dimension that guides placement is mastery of certain required and optional objectives. The list of objectives required for assignment to a stage is purposely small since it consists only of the minimal competencies for all children necessary for success at that stage. Most children will exceed these requirements. However, only minimal requirements are specified in order to avoid per living a child for inability to comply with behaviors not essential for future success in the school.

1.8.1 Developmental Criteria

Developmental criteria identified as minimal for successful learning in various stages are classified in terms of cooperation, psychomotor skills, microgement of cavironment, pervisionee, memory (attention span), concept development, writing, speaking, receiving, observation, and mathematics.

Specific behaviors within each category are those the child will acquire through materation and/or learn as a result of the experience he has in a particular stage. These belowious are listed by category for each stage. A belowious is not openfied in every category in every stage. In most cases a behavior is or risted because either the average child in thy deally not read, to perform it or I having

	1	STAGE	TI	<u>></u>
Concration	Works together with another civil of his civice for L5 minutes, sharing materials and/or equipment.	Works in group with 3-4 other children, not selected by the child, for 1/2 bour, sharing meterials and/or equipment.	Participates in a class of up to 60 students for 1 hour o Listens to group instruction. Does not distract that participants. Necession to the participants. Necession to the participants. Necession to the participants. Necession to the requested to. Necession to group.	Participates in a discussion as a member of an assigned group, contributing infortination by not dominating the group, tolerating the group, tolerating discussion building on the floars of others.
Psychomotor Stalls	Responds to a task or question by making a mark on a paper, selecting a simple object or matching 2 simple objects.	Puts on winter cout, boots.c.; mittens in 10 min- uter. Deals a stradard deck of eards. Unlocks a door with simple leck and key. Cuts finger nails or manipulates simple tools such as seiscors without highring binn- self.	Collates up to 20 pages in proper sequence. Follows three-part direction code to open a combination lock.	None
•		Ties stoem.		



-	TV.	to of informetion and tools to theek validity of deta.	ro- l of, rials flonal nt of r ie corte descrite descrite
	ĬĬĬ	Reads a simple may of the neighborhood to get to a specific location.	Operates a 16mm projector; records on a tape records: Uses, keeps track of, and puts away materials for required and optional objectives 80 percent of the time. Uses reference simple to find information; for example, he uses the card cotalogue to locate a book on a given subject. Follows school rules at least 75 percent of the
SIAGE) i	Goes to school alone in daylight heurs. Reals sky, signs, signal lights, etc.	Cycrates a Language Naster, filmstrip pro- jector, record player, single concept film pro- jector and cassette tape recorder. Uses, keeps track of, and puts away materials for required and optional elictives To percent of the time. Asks for help when source of information is not redequate.
-	b -c-	Finds his way around instructional areas to locate familiar materials	Uses, keeps track of, and puts away when finished playing with them, 4 large objects likely to be scattered in course of play.

Manny ment

	-\1	Given task, decision upon procedures to be used to complete lask and incher's rink/or povelsts in task for 1/2 hour. Given an assignment to be completed if and completed in allotted time.	Given four related, dependent, sequintial, and mereingful eponetions extending even at least 10 minutes when both the leaguring and operations ore known to be in the sculatur's repressive, student a repressive, student array walle drun directions if he chooses.
	ŢŢ	Follows directions on a Given task, decider standardized achieve— ment test. Given a task with partial red/or pecesists in directions and some procedures for student to decide upon, manages and/Given an assignment or persists in task for 20 to be completed in minutes. Turns in completed work allotted time, assigned the previous day.	None
STAGE	II	Given a simple task, persists in that task for at least 1/2 hour. Given responsibility for a simple task, carries it to completion (e.g., reads a story to a younger child).	Given a simple declarative statement requiring an act the student can perform, follows the directions. Time between statement of direction and opportunity to perform should not exceed 3 minutes. Diris home phone number from memory. States address Identifies basic colors.
	⊢ t	Given a simple task, persists in that task for at least 15 minutes.	Given a three digit span (letters, names, numbers) at random, repents the 3 digits immediately after all 3 are stated. Given a simple declarative sentence which states an act to be performed, repeats the instruction.
ERIC	Chargeteristic	or sintence	Memony (Austrion Span)

.\[Listens to and relays a nicaningfal message when the content and instructe treed in the message are brown to be within the stational repeat of Time delay between direction and execution should not execut in minutes.	Reflected in terminal chjectives.	Completes required terminal objectives for writing,	Completes required temaint chicotives for speaking.
Ħ		Reflected in tor- minal objectives.	Nonc	Speaks in a sentence when requested to do so in response to questions seeking descriptions and/or logical connections such as enuse and effect.
STAGE		Mas mastery of 1, 090 concepts as indicated by ability to use associated vocabalary words orally.	Writes, prints, or types name without error. Writes letters when dietated for words of up to 6 letters (no spelling involved).	Speaks in a sentence when requested to do so in raspense to questions such as "Tell me about the picture" (descriptive sentences only)
1		Has mastery of 500 cencepts as indicated by ability to use associated vocabulary words such as eat, apple, or water orally.	None	None
EKI	(cont's)	Concept Dayel - ment		Spending

1....

ן גע.	Answers questions Completes required regarding feetual comminal objectives information given a coefficient a coefficient can the student can decode.	Draws a scene or None makes a diagram which is recognizable at a later date to the stratent and to others as a method of recording an ebservation.	Reads a 12-hour clock. Completes required terminal ediseitres.
III	Answers question regarding fretual information given in a one-paragrap reading selection the student can decode.	Draws a scene or makes a diagram which is recognizable at a later dat to the student and others as a metho of recording an ebservation.	
<u> </u>	Decodes 500 words at 90 percent proficiency including basic connective words from Doich list plus any phonetically regular words.	None	Uses numbers to 100 in identifying addrenses. On request, can count or collect any number of objects up to 12.
j and	None	None	None
and antoteristic	Reading	Ciserration 3	Mathematics

STAGE

1, 8, 2 Academic Criteria

Besides proficioney on developmental objectives, as specified above, academic performance is considered in the assignment of students to stages. There will be latitude in the time, rate, and order with which students achieve academic objectives as long as the student demonstrates proficiency on required terminal objectives for graduation from Fort Lincoln School. However, the student will be required to complete a specified number of required intermediate objectives in each stage of the school. The number is each area is small because the emphasis is on the minimum expected for all students.* Most students will complete many more objectives.

In Section 1.4, it was stated that some objectives would be optional depending upon student, parent, and teacher concerns. To ensure that all students have some experience in every curriculum area, they will be required to select a minimum number of objectives in each area. For objectives selected by the student, it will be acceptable for him to leave some incomplete or to partially complete others without achieving proficiency. However, in order to build persistence and to learn to take responsibility for actions, students in each stage (except Stage I) will be required to complete certain percentages of the optional objectives they select.

A summary of academic criteria for stage placement appears on the next page.

The number and difficulty of the behavioral development objectives and academic objectives required for stage placement are such that a number of children will meet these requirements well in advance of the general level for a

^{*}These estimates are made upon the number of units (comparable in size to intermediate objectives in Fort Lincoln terminology) mastered on the average in IFI.



Summary of Actalemic Criteria

Subject	I	II	III	IV
Mathematics	Sec	10	20	Completion of
Reading	Developmental Criteria	10	15	Required Terminal
Communication Skills		4	6	Objectives
Health		2	4	<u> </u>
Arts and Humanities		4	6	8
Social Studies		6	8	12
Seience		10	15	20
Physical Ed.		4	6	6
Percentage of optional objectives that must be completed	,	30 %	40 C	GO (.)



special education students) will be much older than the general age expected for a stage. In cases where there is a large deviation from the ages expected, the decision for assignment to the next stage should take place in consultation with the parent and student. Options in such cases will include having the student remain at his present stage but using some of the materials from the next stage; having similar materials available in adjacent stages; or having the student divide his time between two stages.

In summary, the criteria for stage assignment within Fort Lincoln consist of:

- Proficiency on required developmental objectives.
- Completion of a minimum number of required academic objectives in each curviculum area.
- Completion of a certain percentage of selected optional objectives.
- General teacher, parent, and student review in cases where readiness for assignment to another stage varies significantly from the age espectancy for that stage.

Summary forms of requirements to be met by students for progression from one stage to another are contained in Appendix I (see figures E1-E4). Data to complete the summary sheets will be summarized from prescription sheets (for needemic requirements) and observational records (for developmental behaviors) as requirements are met, and dated accordingly. Information gathered from observational records will be included after three consecutive monthly observations in a



nontest cituation have confirmed that the ctudent can perform the desired behaviors.

When the student has met minimal requirements for assignment to the next stage,
regardless of the time during the school year, he can move on unless there are
special rease s to review the situation with the parents and the student.

The numbers of objectives to be completed and selected that appear in this section, and on the summary sheets in Appendix I, should not be considered fixed standards. They are estimates based on student performance with individualized instruction in other schools. Teachers in the Fort Lincoln School will evaluate and revise the standards based on the performance of Fort Lincoln students after the school is in operation.



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1.9 Purest 'Role in the Instructional Program

Parents of children in the Fort Lincoln School may play a number of roles. As members of the community they may take part in adult education coverses or use recreation facilities: they may be resource persons, providing special skills, materials, or manpower; they will be decision makers indirectly through representatives on school councils and directly as parents of individual children.

The following procedures relate to decisions parents make about their children. (Procedures related to roles of other community residents as resource and representative decision makers are discussed in the <u>Community</u> <u>Participation Plan</u>, Volume II, Section 4.)

The philosophy of the school toward parents, the ways the philosophy is implemented, and the degree to which programs are explained to parents and prove reliable all enhance the value of the parents! contribution to the child and to the school.

to be total program for effective parental participation can be discussed in terms of: orientation, parents! handbook, and parental involvement.

1.9.1 Orientation

Orientation, the introduction and explanation of the program and facilities of the Fort Lincoln School, begins when the children who will attend the school are identified. A parent orientation program will be planned and implemented by a committee of school and community representatives. Possible activities include participation in staff training program expute to meet staff in pulsers, to asting the about, or observing of children working with carrier has materials the 'vill be used in the school. Particle might also afterd small-group meetings to identify

particular interests, akille, and resources that protents were the villing to contribute to the instructional programs.

1.9.2 Parents' H: Book

The parents' hardbook can include such information as a description of the education program, a calendar of school events, a schedule of school hours, names and telephone numbers of persons to contact for various reasons, and a roster of school staff with titles and locations. The school-community committee responsible for preparing, producing, and distributing this handbook may identify other useful information. The handbook committee may be the same as the percut orientation committee, a subcommittee, or a separate committee. A suggested outline for the parents' handbook is contained in Appendix C.

1,9.3 Pareafal Involvement

The philosophy of the Fort Lincoln education system is that the parents and the teachers are partners in the education of the child. The teacher relies on the parents for information and cooperation to plan a suitable instructional program. The parents rely on the teacher for professional judgment and specialized training in providing the most effective learning environment possible for the child.

To support this philosophy, policies such as these should be adopted and conveyed to parents:

Visiting

- o The school is open to parents to visit whenever they wish,
- Parents visiting the school are requested to notify the office manager in the reception area of their presence in the relacal.



- Parents are encouraged to observe unobtansively in any area
 or areas of the school they wish.
- Questic as about general school activities may be directed to anyone in the , chool but preferably to steft members not directly engaged in instructional activities,
- Closed circuit TV monitors placed in special observation areas may supplement instructional area visits to some degree.

Contenences

- The first form: I teacher-parent conferences should be delayed until the teachers have had time to perform diagnostic tests and learn to know the children somewhat, probably six to eight weeks after school opens. Formal conferences should be arranged in advance.
- e Brief, informal conferences may occur at any time and as the need arises. This policy should continue unless the demand on teacher time interferes with instructional activities.
- e Parents will confer with the teacher who is responsible for making long derm diagnoses and prescriptions for their child.
- Formal parent-tencher conferences should be held as frequently
 as necessary for the satisfaction of all concerned parent,
 child, and teacher. A minimum of two conferences per year
 is recommended.



o Formal conferences will be held for the purposes of reviewing the child's progress, planning future activities, and seeking to prevent or to remedy problems.

Reports to Parents

- Parent-teacher conferences are recommended as most fruitful
 for informing parents of their children's progress.
- A model report form to parents is contained in Appendix D. This model can be used in a number of ways. During Phase I teachers may wish to make revisions in this model, perhaps in conjunction with parent representatives. Another possibility is to use the model for a trial period and then revise it.
- e Parents have access to all the instructional records of their child including diagnostic test results on request.
- o Other methods of reporting to parents which may supplement both conferences and written reports include actual demonstration by the child of his ability to perform, videotopes of the child's activities, and things the child has produced paintings, stories, constructions, models, tape recordings.

Items for Pavental Decision

• Arrival time and days in school — School will be open for reg. 'av instruction 7 a, m. - . p. m. six days a week and parents will complete a form specifying the preferred arrival time and the five days the child will attend.



- o Vacation time Vacation time of two months may be tell on anytime during the year. The exact time should be arranged two
 months in advance to allow the school to plan stuff time
 and vacations.
- Optional school attendance Parents and school staff both need to know of the student's presence in the school at times other than scheduled attendance and agree who is responsible for him at those times.
- o Instructional program Parents may make modifications by requesting that the child spend additional time on some objectives select more objectives in a particular subject, or demonstrate a proficiency level on an objective which is higher than the minimum level set by the school. Parents may or may not wish to exercise these options which may be made at a parent-teacher conference or by written request.
- Homework Students will take work home at their own discretion, but parents may wish to request that teachers give
 assignments in specific areas if they feel the child needs more
 review. They may also request guidance in ways that they
 (the parents) can help the child at home.

The policies should be explained at a general meeting and summarized in the Parent's Handbook so that parents as well as teachers have a clear understanding of what they may expect from each other.



1.10 Special Education and Pepil Personal Services

1.19.1 Rationale

Provisions for exceptional children in the Fort Lincoln School were based on the following considerations:

- Individual differences among students will enrich rather than hinder the educational experience of all children in the school.
- o For educational purposes, exceptional children should be viewed as as having severe and/or unusual learning problems during a given activity, rather than as mentally retarded, perceptually handicapped, emotionally distribed, etc. Depending on the learning activity different students will display different learning styles which will facilitate or impede progress.
- o The learning patterns of exceptional children differ from these of normal children in degree rather than in kind. Normal children are defined as those children having no special, diagnosed difficulty with usual methods and materials in a given situation.
- o The chief advantage of special groups for exceptional children when needs are demonstrated is the opportunity for individualized instruction by a specially trained teacher; this opportunity will be offered to all students in the Fort Lincoln School.
- Research on the efficacy of special class placement for most exceptional children indicates that it produces negrtive effects on self-concept, social skills development, expectations of teachers and parents, and achievement, more often than it produces positive effects.



- Teachers with training in special education can contribute significantly to the instruction of "normal" students.
- o Traditionally special classes treat exceptional students as exceptional in all instances. Individualized instruction will provide special help where needed and will not hinder progress in areas where the student displays no unusual learning patterns.
- A set of minimum entry behaviors should be required for all children in the Fort Lincoln School, since the learning environment makes some unalterable demands on them, and the education program presupposes that certain behaviors are in every student's reportoire.

The current thinking about the concept of pupil personnel services emphasizes the provision of services (social and psychological) which create a climate of optimum mental health of both students and teachers. Provisions for pupil personnel services were based on the following considerations:

- The primary goal of pupil personnel services is facilitation of the learning process, which requires as much work with stuff as with students.
- o The effectiveness of pupil personnel workers can be increased if they can observe and interact with students and staff in the classroom environment over an extended period of time.
- Personnel qualities and demonstrated talent for human relations work are as important as educational qualifications for success
 in pupil personnel roles.

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In the Fort Lincoln School, temples with special computance in areas related to pupil personnel services are regular team templess, with no differentiation in salary levels, reporting procedures, or career advancement from the norms set for all staff.

1.10.2 Placement of Exceptional Children

When students display exceptional learning patterns they will not be placed in special classes, but will be assigned to stages, follow individualized programs, and receive instruction from various teachers, as students whose progress is more typical of the age group.

1.10.3 Resources for Exceptional Children

The human resources available to meet the educational, social, and emotional needs of students will be available to each child in the school as the need arises and will include the following persons:

- Λ teacher with special education competencies, i.e., education, experience, and skill in restructuring the learning tasks to meet the needs of children with atypical learning styles for their age group.
- A teacher with human relations competencies, i.e., education,
 experience, and skill in diagnosing intellectual, emotional, and
 social strengths and weaknesses of children.
- Teachers (regular staff members) with proficiencies in a variety
 of academic and creative pursuits to guide and instruct gifted
 students.



- An aide with special competency and interest in wo, king with children who have special learning needs.
- An aide with an outstanding gift for relating to children when emotional and social problems arise.
- A full-time school nurse and part-time school physician.
- An itinerant sight-conservation teacher.
- o An itinerant speech therapict and hearing conservation teacher.
- Volunteers and student helpers.

The roles of these personnel are elaborated in the Organization/
Staffing Plan of this report (Volume II, Section 2) and in the "Segment of a Typical
Day" which concludes this section. The contributions of these persons to meeting
the needs of children is, therefore, only briefly described here.

- Teacher with special education competencies,
 - Diagnoses strengths and weaknesses in perceptual, cognitive,
 and motor skills.
 - Prescribes activities and materials for development of these skills.
 - Supervises aides, volunteers, and student helpers in implementation of prescribed programs.
 - Assists teachers responsible for instruction in various subject areas by helping them prescribe programs for students with atypical learning patterns in those areas.



- Participates in conferences with parents of children having special learning needs.
- Trains teachers, aides, and volunteers in theory and methods of special education, including applications to a wide variety of learning styles.
- Maintains liaison with community resources which can provide additional services for students in the Fort Lincoln School.
- Aide for children with special learning need.
 - Assists with implementation of prescriptions which require skills for the treatment of special learning needs.
 - Assists in diagnosis of learning abilities and disabilities of students.
- Teacher with human relations competencies.
 - Diagnoses emotional and social needs—and intellectual abilities of students.
 - Communicates implications of test results for students!
 educational programs to teachers, parents, and students.
 - Designs behavioral management programs for selected students with behavior adjustment problems.
 - Counsels students and their parents on their shared socialemotional needs.



- Trains teachers, nides, and volunteers to understand and
 respond constructively to social-emotional needs of students,
 and to design and implement behavior management programs
 when needed.
- Maintains liaison with community resources which can provide services for social-emotional needs of Fort Lircoln students.
- o Human relations aide.
 - Counsels students in crisis situations.
 - Counsels students and teachers in order to prevent the recurrence of school-based crises.
 - Assists with implementat a of behavioral management programs.
- Nurse and part-time physician.
 - Observe students suspected of needing medical services.
 - Recommend medical services to parents.
 - Liaison with family physicians, neurologists, and others who serve Fort Lincoln students.
 - Develop a health education program in conjunction with teachers and community organizations.
- Itinerant sight-conservation teacher.
 - Provides diagnoses, prescriptions, and instruction to visually impaired students.
 - Supervises and trains teachers, aides, and volunteers in implementation of prescribed programs.



- e Speechtherapist correctionint (part time).
 - Provides speech therapy to students with speech disorders (e.g. lisp, stutter).
 - Assists teachers in planning language development programs
 for students with language deficiencies in order to build from
 but not destroy their social dialects.
- Volunteers and student helpers.
 - Assist with implementation of prescribed programs, under supervision of professional staff member.

The equipment, materials, and resources of the school will include many items of particular use to students with special learning needs in a given skill area. These include:

- Equipment large-type typewriters, tape recorders, cassette tape players, projectors, controlled readers, tachistoscope, audio flash card and language master machines, study carrels, adjustable furniture.
- Materials Perceptual, cognitive, and motor training materials both pencil and paper and manipulative, academic skills materials for students with perceptual, cognitive, or motor disabilities, academic games, films, slide-tapes, audio tapes.
- Resources In addition to a wide variety of equipment and materials are metropolitum resources, independent study programs, creative teaching practices (see <u>Idea Book</u>, Creative Education Foundation), and the freedom to explore which will make Fort Lincoln ideal for unusually gifted children.



All human, equipment, and outerials resources of the school will be available for the instruction of all students. It is assumed that he teacher with special education competencies will work extensively, but not exclusively, with students who have been diagnosed as exceptional in a given area of learning. It is also assumed that materials for perceptual, cognitive, and motor training will be used extensively but not exclusively by these students. This assumption follows from the idea that learning problems of children differ in degree ar inot in kind. Therefore, many children experience transitory but severe learning problems which can be remedied with special educational staff, equipment, and techniques.

1.10.4 Minimum Entry Requirements

Minimum criteria for entry into the school have been established in order to accommodate students with as wide a range of individual differences as possible, and exclude students who cannot profit from the educational experiences offered or whose participation in the school poses a significant danger to others or themselves. These criteria are:

- Toilet trained
- Self feeding
- Visibly responsive to environment

All children in the school should have some capacity to leavn, however small, and this requires a modicum of responsiveness to the environment. This criterion excludes the profoundly retarded and acutely psychotic.

Capacity for controlled responding

If he can't speak or write, the handicapped child should be able to tap, nod, blink, or do something in response to specific stimuli.



Predictability in destructive-aggressive behavior

Destructive and aggressive children are manageable if there are warrings before outbursts, but if they occur without visible cause, other children and the teacher will live in fear of the disable child, which affects everyone negatively.

- Not legally or medically judged to be psychotic.
- Comprehends verbal communication either through bearing, or lip-reading
- Communicates physical needs, emotional reactions, intellectual accomplishments
 - If speech is unintelligible, handleapped children should have well developed gestural communication.
- Recognizes letters in large-type books or has braille-reading skill
- Activity level which is not disruptive to other children
 - Most children can adjust to a "wall-climber" fairly easily, and so can teachers, if he is not destructive, noisy, or too bizarre.
- Orientated in space; can navigate in a classroom and out of doors
- Mobility either on foot or in a wheel chair
- 1.10.5 Resources for Children and Projected Numbers By Physical Disability and Special Learning Needs

"Labelling" of students according to category of exceptionality will be climinated at Fort Lincoln. The nature of a student's strengths and weaknesses is depend t upon the structure of the specific learning task. Projected numbers and availability of resources for students with atypical learning needs are included here to give planners data with which to organize for the opening of school. The purpose of the chart is to provide a quick and rough overview of available resources and of the flow o. assistance, at each stage of the helping process.



Catagory 8 Projected No. of Students*	le forval &	Diagnosis	Prescription
Special Learning - Noeds (28-46 stu- dents per subject avet)	Special Education Teacher Human Relations Teacher D. C. Health Dept. vision & heaving screening	Special Education Teacher Diagnostic tests, materials & equipment	·····
Speech Disability (8–14 students)	Special Education Teacher Speech Therapist D. C. Health Dept. vision & hearing screening	Speech Therapist	Speech Therapist & Special Education & Language Arts Teachers
Physical Disability (except vision and audition) (1-4 students)	Nurse School Physician D. C. Health Dept. vision & hearing screening		School Physician
Visual Disability (1-4 students)	D. C. Health Dept. vision & hearing screening School Physician Special Education Teacher School Nurse		Sight Convervation Teacher, with Special Education Teacher
Anditory Disability (1-4 students)	D. C. Health Dept. vision & hearing serecting Selogh Physician School Nurse Sprach Therapist	D. C. Pept. of Speech & Heaving	Hearing Conservation Teacher, with Special Education Teacher

· Instruction	Student Counseling	Parent Counseling	Community Liuison
Teaching staff, including Special Education Teacher & Aide Student helpers Special education materials & equipment A-V materials & equipment	Human Relations Teacher and Aide		Human Relations Aide Learning Reinforcement Aides
Teaching staff Special education materials & equipment A-V materials & equipment	Human Relations Teacher Human Relations Aide		······································
Teaching staff A-V materials & equipment	School Physician Human Relations Teacher Special Education Teacher Human Relations Aide	→ → → → → → → → → → → → → → → → → → →	Learning Reinforcement
Teaching staff A-V materials & equipment	Human Relations Teacher Special Education Teacher Human Relations Aide	······································	Learning Reinforcement Aides
Teaching staff	Human R. lations Teacher		······································

1.10.6 Pupil Personnel Services

Pupil personnel workers at Fort Lincoln will be called upon to assume functions which may or may not be similar to those currently performed by pupil personnel workers in the D.C. schools. These functions are to:

- Evaluate students with behavior problems.
- Consult with teachers on behavior management.
- Evaluate students believed to have special learning needs.
- Counsel students individually and in groups.
- Consult with parents and teachers individually and in groups.
- Train staff in human relations and psychology of learning, with emphasis on their application to educational planning.
- Provide close liaison with community resources for children with social and emotional needs.
- Develop school and community based resources to meet the needs of parents, teachers, or students.

1.10.7 Resources for Pupil Personnel Work

The human resources for pupil personnel work include one teacher with a human relations specialty, i.e., education, experience, and skills in diagnosing and treating intellectual, emrtional, and social needs of children, and one aide with an outstanding gift for relating to children with social and emotional problems.

The services offered by these persons were described briefly in Section 1.10.6 and will be outlined more fully in the role descriptions for these



positions which are part of the <u>Gramization/Staffing Plan</u> (Volume II, Section 2) of the report and the "Segment of a Typical Day" series which concludes this section.

It is assumed that the human relations specialist will serve all students in the school directly or indirectly through such means as short-term cov..eling services which will be available to all students on request, and on-going consultation and training of all school staff in human relations.

An additional pupil personnel services resource will be the aides who participate in the Learning Reinforcement Program, which is described in the Community Participation Plan, Volume II, Section 4. Although it will not be their primary function, these aides will be available to make home visits and to mobilize community concern and assistance for students with acute problems which may originate at home, in the community, or in school.

The extent to which the Fort Lincoln School is able to deal effectively with the emotional and social needs of students, staff, and parents—depends, to a large extent, on the availability and responsiveness of resources in the community. The flexible organization and richness of human resources in the school will make possible the provision of healthy emotional environments for students and staff. In cases where a restructuring of the student's relationships and activities at home and in the neighborhood will be crucial to his social and emotional growth, the pupil personnel service can be called upon.

Equipment, facilities, and materials resources for pupil personnel work include. Hexible walls and furnishings so that a diagnostic play room can be set up; quiet, comfortable areas for "cooling off" and talking; a large supply of educational and psychological diagnostic tests and instructional programs;



and an extensive library of materials on human growth and development, personal adjustment, and human relations in the family, school, community, government, and other cultures. These aids will be available to all school personnel.

1.16.8 Segments of a Typical Day

Teacher with Special Education Specialty

Selects math materials for Tim, who has visual perception weaknesses when using the usual worksheets because they have too much material on a page.

Instructs a volunteer on Tim's visual needs and his our ent achievement level in math, so she can make some additional worksheets for him.

Administers the Illinois Test of Psycholinguistic Abilities to Charlene who is an advanced student in every archeveret spelling in which she does terrible work been se she spells phenetically. Results suggest weatness in visual memory. Administers other tests of visual memory and confirms diagnosis. Prescribes exercises; explains exercises to Charlene and her language arts teacher.

Interviews a student who has completed all arts and humanities objectives he wishes to select. Decides with student upon a fine arts program which will take him to metropolitan area facilities two days a week. Student will be tutored by local college student on Saturdays.

Shows exercises to strengthen fine motor ecordination to a group of students having trouble manipulating pencils.

Selects materials to build verbal listening skills for Mark, who is highly distractible, and whose comprehension of spoken language is very weak.

Demonstrates exercises in the Frostig Developmental Perception programs for side, volunteers and parents.



Meets with a group of parents interested in learning how to strengthen the oral language skills of their children. Introduces them to materials available at the school, refers them to resource books, and suggests specific exercises, games, and other materials for use at home.

Shows a volunteer how to cut and paste from a Sears Catalog to make language arts materials for Sally whose attention span for verbal materials is about 30 seconds, and who should have worksheets which she can complete within that time in order to feel successful.

Interviews Molly who has completed all the objectives in mathematics and is unsure about what to do next. When Molly suggests an interest in geometry, teacher refers Molly to a math specialist for a new prescription. Arranges for Molly to tutor a small mathematics group in Stage II.

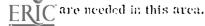
Segment of a Typical Day

Special Education Aide

Conducts a language drill for a group of students with poor verbal fluency; encourages them to talk by having them ask and answer questions, repeat rhymes, repeat sentences, etc.

Plays "game" with Joe and Ron to strengthen their visual memory for familiar objects; shows them a tray of objects, removes tray and asks them to recall as many objects as possible, removes or adds an object, shows the tray again and asks them to identify the object added or removed, etc.

Reports to special education teacher that although both Joe and Ron are improving in their performance on the visual memory games, only Joe enjoys them. Ron feels humiliated and resentful and, therefore, different learning tasks



Conducts one of a series of observations of Cael, using time-sampling techniques, to determine whether the length of time he pays attention is greater with auditorially or visually presented learning materials.

Supervises use of controlled reader by several students.

1.11 Information Summary

The fold-out pages following this introduction contain a tabular summary of the forms and procedures that have been discussed in previous sections of the education plan. Only Stage I and II are included. The forms and procedures for Stage II apply to Stage III and IV with one exception. A student who has completed the minimum requirements for Stage IV is eligible to be graduated from the Fort Lincoln education system pending decision by the student, his parents, and the school staff upon consideration of other factors such as age, personal goals, and time of year.

Stage I

For each stage, procedures are outlined for a new student entering the stage and for a registered student. Assume that a new three-year old is being registered at the Fort Lincoln School. Start in the upper left hand corner of the first fold-out page headed "Education Program - Information Summary." In the first column, headed "Stage 1," the eategory "New Student" and the entry requirements are listed. Reading across the top of the page column-by-column one can determine what information is required, how it is obtained, who supplies it or obtains it, the form on which it is recorded, where it is filed, how often it is reviewed, and any related procedures.

In the column headed "Form," the name of the form is followed by a reference to a figure. Each figure is a facsimile or a sample form and is contained in Appendix I.

On the second page of the Stage I information Summary the term
"Advisor" appears in the column headed "from or by whom." This term designates



the teacher who is responsible for making long-term prescriptions, conferring with parents, and guiding and planning with the student. Every professional in the achool, including the school level staff, will be assigned a certain number of students for whom he will serve in this role. Adv sor/student assignments are subject to the mutual agreement of student, parents, and teacher.

The transition phase at the bottom of the second page describes the transfer of records and folders when the student is assigned to Stage II.

Stage II

The same format is used for the Stage II Information Summary. In this stage a new type of folder is added and some additional forms are used.

A folder is prepared for each student in each subject area (each student could be responsible for setting this up himself with guidance from a student already in Stage II). On the forms kept in this folder are recorded the short-term prescriptions, activities, and test results related to that subject. Before short-term prescription sheets are discarded, summary information is transferred to cumulative forms in the subject area felder or the stage folder.



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Stage I		What Information	How Obtained	From or by whom	Form	Wiere Filed	
New Student Entry Requirement: Should be toilet trained; three years old		Parents! name and address	Form mailed home, or pavent-teacher conference	Parent	D. C. Forms See Figures A, B, and C*	Permanent Folder (kept with teacher who does long-term prescriptions in the stage student is assigned to).	
		Immunization	Mail or Interview	Parent	Tioung C	Permanent Folder	
	Health Record	Physical Exam.	Examination	School Nurse, Physician	D. C. Forms Figure D (not yet available)	Permanent Folder	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
1	Developmental Profile	Creativity Reasoning and Problem Solving Perception Work & Study Skills Understanding the World Communication Self Confidence Reading, Writing, Arithmetic Readiness Beginning Subject Areas Science, Social Studies, Art, Music	Observation		Checklist adapted from discovery objectives, 35 basic learning skills, 1 checklist per skill. See Figure J for sample checklist.	Stage I Folder	E 10 cl
		Vocabulary Devel- opment	Observation	Aide,	See Figure K for checklist	Stage I Folder	D
ERIC .		LAR Gray was				aan vassas makalanna as oo	

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-	formation Ste	armary
ⁿ ed	Frequency of Hoylow	Related Procedure
colder acher g-term s in the	Yearly to keep information up-to-date	Can be reviewed during regular parent-teacher conference.
Polder	Yearly	
ल o lder	Yearly	
9 r	Every three veeks, 10 minutes/child	 Every three weeks, teacher observes child in a different activity for 10 minutes. As behaviors are observed they are noted on the appropriate checklist and added to the child's Stage Folder. When all minimum skills on a checklist have been achieved, that skill area is crossed off on a Summary Shect in the Permarent Folder. Active checklists sent to next stage.
er ERIC	Deily	 A vocabulary list of words classified according to major headings and arranged alphabetically has been developed including space for additional words. As the words appear in the student's speech, they will be noted on some interim record system developed by the stage staff. Periodically these words are checked on the Master List, if listed, or added. Mastery of 500 words representing concepts is one requirement for progress to Stage II. When 500 words take been recorded on vocabulary checklist, this is noted on Placement Summary Sheet. Recording of words continued, and vocabulary checklist is sent to Stage II when the student progresses.

	1	- 	_ 	<u></u> -	
Stage I cont.	What Information	Row Obtained	by whom by whom	Form	Where Pik d
	1 -	Review of Checklists		Prescription	Permanent Folder
				See Figure G	
[]		ļ			
	Cumu.oui	Review of	Advisor	Placement	Permanent Folder
	Summaries Placement (Stage I Terminal Objec-	Review of Checklists	ZXWISOT	Summary Sheet	Commone Porect
	tives)			Figure E1 Basic Leavn- ing Skills	
	Basic Learning Skills			Summary Sheet	
				Figure F	
Transition	Profile data which is sent to Stage II Family Background	A, B, C)			Permanent Folder which goes with student to Stage II advisor.
	Health Record (D) Placement Summary Shect (E1) Basic Learning Skills Summary Sheet (F)				
	Basic Learning Skills Checklists(J				Put in Stage H Fol
	lary Checklist (K)				
				:	
ERIC 91	<u>. </u>			1-81	1 / · · · · · · · · · · · · · · · · · ·

. ,	And the second	
iled	Isopores Claylew	Related Procedure
folder	Forw Oast pords	 Based on development pattern denominated by checktists which teacher reviews. First prescription should not be made ustill child has been in school at least six to eight weeks. Prescription will be made only if checklists show gaps or problems. Teacher uses prescription to direct adden and student believes to perform his retional activities.
Folder	Every three norths	1. Mastery of behavior required for progress to Stage II is noted as it occurs. 2. When all behaviors have been mastered, student i considered for transfer (see Criteria for Assignment to Stag 3. Section 1.8, for further discussion).
'older ith age II		Some students may be pursuing learning activities in both Stage I and Stage II. In such cases, teachers in both stages must establish some procedure for observing, prescribing, and keeping records.
I Volde:		Stage I Folder becomes Stage II Folder unless it needs to be replaced due to wear.

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a conservation and the conservation of the con	Annual year contribute and the Salamonda and Annual and Annual and Annual and Annual and Annual and Annual	and a comment of the comment of the company of the	· /************************************	e particular de la companya del companya de la companya del companya de la compan	e processor en expressor action actions and actions actions and actions actions and actions actions actions and actions actions actions actions and actions action
Stage II	What Information	How Obtained	From or by whom	Forn:	Where Mr
New Stu lent	Femily Background Health Record (see Stage I)				
	Achievement in terms of Ft. Lincoln objectives (see Criteria for Assignment to Stages, Section 1.8).	Test for mastery of minimum objectives for progress into stage encompassing student's age. Scores on standars tests taken in previous school.	Advisor	Placement Summary Sheet I, II, III, or IV (mastery of IV means student is eligible for graduation). Figures E1, E2, E3, E3	Pormanent Folder
Registered Student	Diagnostic data for initial long-term prescripti n	Sec Stage 1 transition	Advisor- Pareni Conference	Long-term prescription Pigure G	Original in permane a folder; duplicate in Stage II folder. Kep by student.
	Pre- and positiest scores on tests keyed to interme-diate objectives prerequisite to required terminal objectives.	Student Performance	Test taken by student; scored and recorded by student, aide, teacher	Short term prescription form. Specific one for each unit	Subject over folder; ever for each student, he in covres-ponding stranger.
	Refer to Gride to Implementation		·	Figure X -O	
	Disco				
ERIC	,	and the same of th		Management of the same and the same	

[!] See Discountie and Testing Orees down , Section 1.7. for an explanation of this is a

course - Information Summary

,,, , , [of Review	Related Procedures
Hed	01 1(0) 100	ACTACA FARCACE
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	هيئة والقديدة في مهدون في سنديد المن المدارس المراجعة	
t]	Once new student is	·
1	placed,	
}	review	
	schedule is same as for	
	registered	
	stud nts	
in	3-5 months	Parents included only every other time when reviews are more frequent than
3 t		every five months.
in		Advisor uses both Permanent Folder and Stage Folder when preparing long- term prescription.
	e	term preseription.
Cept ot.		
n'en		1. Student who chooses and achieves a low option proficiency* on a pretest for
re		a unit will record his score on the short-torm prescription form for that unit, give it to the teacher in that area to indicate need for retest one
kept		month later, and go on to next unit.
s-	ļ	2. Student who chooses high option proficiency, or for some other reason com-
stage	į	pletes the unit,records protest on short-term protection form. 3. Proficiency options are recorded on test option sheet in stage folder.
]		4. Completed objectives are recorded at completed objectives summary sleet
		in stage folder.
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Sugo II	What Information	How Chlained	From or by whom	Form	Where Filed
Registered (fudent cent.	Behavior and interest information	1) Formal inter- est inventory (2) Record of selected acti- vities (3) Interview (4) Observation	Sindent, Aide Parent- Advisor	Dischaelists from Surge I and others to be cho- sen and/or deve- loped by teachers See Figure L for sample.	Folder.
7.5	Comprehensive Comprehensive Diagnostic Achieve- inent Tests*	Frequent, regular testing on stand- ardized test items keyed to objectives and/or teacher made test items.	by student; scored and	To be developed by teachers. See Testing Section in <u>Guide</u>	Correspond- ing subject area folder.
	Short term prescrip- tion	scription.	Teacher er nide in subject matter area.	Short-term prescription form, Fig. N	Student's subject are: folder.
	Placement(Stage H Terminal Objectives)	Leng-term pre- scription review	Advisor	Stage II Place- ment Sommary Sheet, Fig. E2	Permetent Folder.
·	Objectives completed to date	Siod-leem pre- scriptica form	Sted. /Aid: . Teacher	Completed Obj. Summary Sheet Figure II	Singe II Folder
	Test options selected	Short-form pro- scription form	Fludent	Test Option Summacy Sheet, 15, ure 1	Singe II Folder.
	Interest and/or activities	Short-term pre- scription form	Student	Activities Summary Sheet See Figure M	Stage il Folder
	Behavioral and Interest Information	Projective tests , observation	Teacher	See Figure L	Stage II Folder:

ì		
	Frequency of Review	Related Procedures
-	r = 5 Fronths	 For required objectives student may choose which activities keyed to those objectives he will complete. Student may choose which optional objectives he will try, given the sumber required. Optional activities and objectives recorded in the student's subject area folder will be summarized in the student's stage folder.
,	15 minutes/ day	
	Weekly	
	•	
	0-7 months	
	3	U
E	ERIC .	(Stage II continued on next page.)

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Stage II	What Information	How Oblained	by whom	Form	Where Pile
Regimered [Student cont.	Basic Learning Skills	Observation	Teacher	BLS Checklist Sheet Figure J	Stage H felder
	Vocabutary	Observation	Teacher, Aide, Student	Checklist Figure K	
	Current Year's Work	From short-term prescription sheet	1	Current Year's Work Summary sheet. Figure P	Subject are folder
		i I	Teacher, Aide, Student	Previous Year's Work Summary sheet. Figure Q	Subject arm folder
Transition	Profile Data which is sent to Stage III				Perman a Folder to Singe III
T T	Family Background (A, Health Record (D) Placement Summary Sheet (E2) Long-Term Prescription (G)	B, C)			Stage III
	Objectives completed to date (II)				To Stage He Folder
	Test options selected (1) Interest and/or activities (M)	•			
	Delewier and Interest Information (L)				
	Short-term pre- scription (N)			-	
ERIC	Current Year's Work (P) Previous Year's Work.	·			
Full text Provided by ERIC	(c)	***************************************			Managarina Service of the Service of

e Filed	Mark at 1900 of Park Mark	Related Procedures
1]		Probably by end of first year in Stege II all these checklists will have been completed and other behavioral observation instruments initiated.
		As student learns to read, he can assume more and more responsibility for this record. 1,000 words minimum for progress to Stage III.
1 aren	n unit les been completed: every 2-4 weeks.	Before short-term prescription sheet for a completed unit is discarded, test scores and options, types of activities prescribed or selected, and number of days worked are transferred to current year's work summary sheet.
area	Yearly	Before current year's summary sheet is discarded, test scores and days worked are transferred to the previous year's work summary sheet.
nent to H	,	Some students may be pursuing learning activities in both Stage II and Stage IV. In such cases, teachers in both stages must establish some procedure for observing, prescribing, and keeping records. Also in the Permanent Folder is a complete list of terminal and intermediate objective for the total program. As the student completes one it is checked off. (Required objectives are noted.) This cumulative record will accompany a student who transfers to another school.
де Ш		Stage II Folder becomes Stage III Folder unless it needs to be replaced due to wear.
ERIC		

1.12 Recommendation for Opening Weeks of School

A considerable amount of time has been allocated for the Fort Lincoln

School staff to plan and prepare for the opening of school (see Phase I of the Organization/

Staffing Plan Volume II, Section 2.) Careful preparation is mandatory for the

start of any new enterprise, but doubly so in this case. The staff, the students, and
the community will share in the implementation of a distinctly different program in
a new and unusual school program with untried procedures. Despite the time and
thought that will precede the opening day, not all problems can be anticipated.

To allow time and energy to cope with the unexpected events that may occur, it is suggested that minimal instructional goals be set for the early weeks of school. The intent is to provide a period in which adjustments can be made in procedures, and staff and students can get to know each other and the setting.

Many activities should be carefully planned for the opening weeks of school. However, they should be aimed not toward learning subject matter but rather toward learning the mechanics of the system, so that subsequently attention can be focused primarily on learning. Here are some of the activities that might be considered for this period:

- Phys.cal examinations and sight and hearing tests for alstudents.
- Joint planning between teachers and students on the arrangement of materials and equipment and rules for their use.
- Tours of the school for all students with exploration of the possibilities it offers for leaving.



- Instruction and practice in the proper use and care of audiovisual equipment by the students.
- Individual and group activities that permit the staff to observe
 the behavioral characteristics and present levels of ability of
 the students.
- Formal and informal testing.
- Instruction and practice in the use of student records by the students.
- Taking Polaroid(R) photographs (students can do this of each other) to be attached to their stage folders.

This is not to suggest that no learning activities will be taking place but rather that there should be no feeling of pro-sure to "get started on the syllabus." If the concept of individualized instruction has any validity, the four- to six-week "shake-down" period will not be lost time. The time spent by the student exploring the possibilities of the environment and helping to plan and prepare it will free him to concentrate on tasks of learning.

1.12.1 Student Participation

The way things go the opening days of school can be critical to the future success of the program. It is important that the students feel that this is their school. All details of organization and procedure that they can legitimately determine and implement should be left for them to do. These might include deciding when to store instructional materials and helping to put them away, labelling drawers, devising color or symbol codes to selp henceaders locate places and



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things and preparing their foldows by putting their pictures and names on them (they should be free to decorate them as they wish).

The student helpers who were trained during the summer and other students who participated in the summer program can assist in the orientation of other students, act as tour guides, and help teach the use of equipment and programmed learning materials.

1.12.2 Guidelines for Collection of Diagnostic Data

There are a number of ways by which the teacher can get to know the student both formally and informally. The teacher can begin to get some idea of where her students are by using previously acquired information in the form of test results from pact years of schooling.

Informally, time may be arranged for each child to read something appropriate with the teacher. The teacher may take the time to look at a painting or drawing that the child has made, or play a gome with an individual child or a small group of children.

More formal diagnostic testing can take place either through the use of well established tests or through comprchensive tests which are available in a few arc s (e.g., McGraw-Hill), or diagnostic tests prepared by the teaching staff of Fort Lincoln. While these activities are going on, the students should be given a chance to explore their environment and choose activities they find interesting or appealing. The creative and practical arts and games are especially useful for this, and the way the children behave in these activities can be an important guide to teacher decisions. If the teacher is too busy to be present, another staff member can make an observational report or videotapes can be serveded after an event.



During this getting acquainted period, the teacher should make a conscious effort, through staff meetings, meetings with the parents, interviews with the child and possibly with consultant help to reach a tentative decision about the kind of assignment and direction that the student needs. For example, does the student pursue hobbies? Does he work well independently, so that he can be given general responsibility without a general deal of close supervision?

To summarize, the strategy for collecting initial diagnostic data on students is as follows:

- e Gat to know students.
 - While getting to know students, observe students and form a hypothesis about the kind of student activities which would be best for each student.
- while getting to know students make sure that there are sufficient orientation, motivational, and diagnostic activities to engage the student so that the teacher is free to analyze and interact calmly. Observe the students in all their activities either first hand, by report, by video and audio tape, or by the products of the students.
- Use post information from student record folders and interviews with students in forming the instructional hypothesis.
- one of the strategies of Fort Lincoln is to enable the student since make his own educational plans and assignments as soon as he has both the ability and inclination to do so.



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A logical procedure to follow during this data-gathering period is for each teacher to concentrate on retting to know the students to whom he is advisor. In this way he can prepare for the initial parent-advisor conference which will result in the first long-term prescription.

1.12.3 Flexibility and Change

Some of the procedures recommended in the education plan for the Fort Lincoln School, and many of the procedures worked out by the staff during the summer may not prove feasible when implemented. While preserving the basic principles on which they were based, these procedures should be modified whenever the evidence indicates that they are interfering with the instructional process. One example will suffice.

The age ranges for the various stages are set at 3-5, 5-7, 7-9, and 9-12. Depending on the exact enrollment of students and their general characteristics, it may make more sense to group them 3-6, 6-8, 8-10, and 10-12. The original intent was to group students according to age and developmental characteristics with enough overlap to accommodate individual differences in growth and learning pattern.

The students, the staff, and the varents who will share in the implementation and operation of the Fort Lincoln School are the final arbiters in determining the best ways to execute the plan to achieve the goals for which it is designed.



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1.43 Supplies and Louisment

1.13.1 Organization

The Equipment List with items cross indexed to specific learning objectives in included with explanatory notes in the Equipment, Supplies, and Budget Section of the <u>Guida to Implementation</u>. A supplementary booklist and recommendations for book purchases are also contained in the section. In addition, a separate <u>Book</u> of <u>Descriptions</u> contains information on equipment items that are:

- e Likely to be unfamiliar to teachers
- Expensive
- e Comprehensive in scope or sequence

The completed Equipment List specifies equipment and materials recommended for purchase, the number required, the total cost, and the notice of supply. A separate list has been prepared for each stage; items in all stages are classified according to:

- o Instructional Materials
- o Audiovisual Software
- o Miscellaneous
- Musical Instruments
- Art and Craft Supplies (including paper, wordworking, sewing, unitting and weaving materials)

Within there beard enterpriess, component to further Consted by subject tores.

In addition to the sections in ting equipment for each stage, there are separate ${\it T}{\it i}$ to of:

Audiovisual Hardylate



- Minimum, Standard Indoor/Outdoor Apparents and Sports Equipment
- Minimum Standard Stationery Hems
- Items Recommended for Additional Purchase in All Subject
 Areas
- Supplies Available from Parents, Students, Teachers, and
 Other Sources

1.13.2 Standards

Guidelines for the type and quantity c^* equipment and supplies are primerily from two sources:

Stage I - Nimnicht, G., McAfee, O., and Meier, J.

The New Nurgery School.

All Stages - Equipment and Supplies. Bulletin 39.
Washington: Association for Chilchood
Education International, 1968.

1.13.3 Budget ar Rationale for Expenditures

Investmented operating expenditures for the Fort Lincoln education program and a rationale for these expenditures are presented in the Equipment, Supplies, and Budget Section of the Cuide to Implementation.



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APPENDIX A

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APPENDIX B

INSTRUCTIONAL OBJECTIVES EXCHANGE



INSTRUCTIONAL OBJECTIVES EXCHANGE

Center for the Study of Evaluation Graduate School of Education University of California Los Angeles, California 90024

W. James Popham, Director Marvin C. Alkin, Director Instructional Objectives Exchange

Center for the Study of Evaluation

A SER THE ORIENTATION

The primary service of the Objectives Exchange is to make available alternative objectives and measuring devices to assist school personned in their instructional and evaluation activities.

HOW TO PARTICIPATE

Participate in the Objectives Exchange by contributing your operationally stated objectives and evaluation measures and by withdrawing objectives and items from the pool which are suitable for your particular instructional situation.



A Symposium Presentation at the Ammed American Educational Research Association Meeting Los Angeles, February 5-9, 1969

OBJECTIVES AND INSTRUCTION

W. James Pophem Center for the Study of Evaluation University of California, Los Angeles

"The quality of any instructional sequence must be evaluated primarely in terms of its ability to promote desirable changes in the intended learner." This assertion, or statements similar to it, have met with increasing apprelation among influential American educators during recent years. Not that it represents a novel conception; one could undoubtedly locate comparable utterances from the very beginnings of educational history. But the increasingly widespread agreement with this conception of instructional effectiveness is new. Mover before in this country have we had so many educators manifesting commitment to the notion that we should judge instruction primarily by the results it produces in learners.

Criterion-Referenced Instruction

Perhaps the type of instructional strategy being advocated these days can best be described as criterion-referenced instruction. This approach to instruction focuses principlly on the degree to which the less nor can perform specified criterion behaviors. For example, in preparing instructional materials the developers decide what to revise on the basis of learner performance data, not according to the judgment of consulting experts. Or in another situation, a school district decides to select one set of supplementary reading texts instead of another because of pupil performance on related criterion tests, not because one set of texts is more attractively illustrated than the other. Such examples accurately suggest that a primary feature of criterion-referenced instruction is a presecupation with the results of instruction, not the procedures and to promote them. It reflects an ends-oriented approach to instruction rather than means-oriented approach. Since most educators concur that the ultimate index of an educational program's worth is the degree to which it benefits the learner, the increased support of criterion-referenced in truetional approach ; is gratifying.

But against the increasingly supportive backdrop, it is distressing that very few large-scale criterion-referenced instructional operations are underway. Verbal support is there. Widesproud prairies! implementation that is not. Why?

A Time-commuting Task. The principal determent to expanding the refect of criterion-relatenced approaches used in the nation's schools is fairly easy to identify. Developing criterion measures of a fireient quality and satisfactory becalth is too such work for most educators. Development as forgarding the use of b harborally stated clocational objections may be instructive here



Much of the account agillation regarding the desirability of describing instructional objectives in torms of measurable fearmer behavior is based on the belief that operationally stated objectives will more readily perallical atoms to assess the impact of instruction where it should be assessed, namely, in modified learner behavior. But many proposents of operationally stated educational objectives are beginning to complain about the powerty of such objectives in the schools. Educators are be informed of the merits of behaviorally stated objectives; they can be taught to state objectives properly; they can even become quite enthusiastic about the desirability of stating objectives bedaviorally. But few of them do it. The reason is not unwillingness but, instead, reflects a lack of wherewithall. Teachers are already too burdened to find the time to develop operations by stated objectives for their classes. School districts have already committed their increasingly spaired descendes to other tasks. In those isolated instances where there has been an effort to develop precise instructional objectives on a large scale, the participating educators will readily admit how taxing the enterprise has been.

Irrelacate Duplication. The Cinencial and personnel costs of the isolated projects to develop instructional objectives points up another problem. In spite of the difficulties associated with the development of explicit objectives, some districts are undertaking the task. For example, so and months ago the Clark County, Nevada School District developed a set of behaviorally stated objectives for mathematics instruction, grades K through 6. There are other examples of such endeavors in various parts of the U.S.

The absence of any scheme through which one district deuld become aware of the existence of similar developmental projects makes it probable that a distressing amount of duplication will occur among those few educators who are zealous enough to attempt the development of prefixe instructional aims. For instance, nore than a year after the Clark County, Nevada schools had completed their preparation of K-6 instrictional objectives for mathematics, two districts in different states communed work on precisely the same project. They were unaware of the Clark County objectives. The wheel was about to be re-invested.

Not that the Clark County objectives would satisfy all districts; underbtedly there would be modifications. But the energy that could be saved nationally by adapting extant sets of objectives rather than starting from scratch, is local-culable. For example, sever 1 of the USOE-supported regional laboratories are investing significant resources in encouraging councitors to develop openationally stated goals. The probable overlap between such offects and similar projects initiated by local districts is considerable.

Objective-Generators and Objective-Selectors

It has become increasingly clear to those who have been projeting the us of operationally stated objectives that it may be a jecting too and to ask already harassed toochers a Ladarnist iters to generate these one objective. It is an ardulus took and, although the teacher may be willing to state his objectives behaviorably, under primed conditions was teachers just can't find the time to do it. But though objective-generation may be too decanding, objective-selection should now be. If the instructor's task were simply to choose from conjudicative, his targetful objective. He could follow though he wished to achieve, his targetful be manageable. He could follow through



on his commitments to purely-cylicated goals without being obliged to construct all such goals himself. But, obviously, someone needs to construct the objectives from which he can select.

Local Option. Under any scheme in which the educator is the selector rather than generator of objectives there may be some concern regarding the degree to which the objectives will be "imposed from above." A viable objectives selection scheme, however, should permit just that - the selection of objectives. If particular objectives are not preferred, they are not selected. If all of the objectives are not available which the selector favors, he can always generate additions. Having selected the talk of his goals from those prejored by others, such an objectives generation task should be manageable. Local tonomy in the selection of objectives should be an integral part of any object as selection scheme. The availability of objectives from which to choose should increase the educator's range of alternatives, never decrease his self-direction.

Objectives Plus Criterion Measures

Another factor which has not been perceived by all advocates of precise objectives is that they may be necessary, but by themselves they are far from sufficient. Too often even a behaviorally stated objective may be used as window dressing for "instruction as usual". A precise objective can be most helpful when planning an instructional sequence, since there is clarity regarding the intended post-instruction competencies of the learner. But an explicit objective becomes even more useful when we evaluate an instructional sequence. This can be accomplished by ascertaining the degree to which the objective has been achieved. To perform the latter function we need measuring devices based explicitly on the objective. A criterion-referenced approach to instruction requires criterion measures.

New districts have made this logical jump from the development of objectives to the necessity of developing test items. And "test items" here is used in the broadest possible sense, for example, including observation of learner behaviors reflecting a host of cognitive as well as non-cognitive outcomes. If it were possible for school districts to have access to sets of objectives plus test items from which they could choose, then after selecting certain objectives the district could readily assess the degree to which its instructional approaches were successful. A teacher could evaluate his success in achieving his goals. The existence of a pool of test items for each objective would really encourage educators throughout the nation to initiate criterion-referenced instructional strategies.

The Instructional Objectives Dechange

Therefore, to encourage increasing numbers of characters to adopt criterious referenced instructional strategies and to reduce the probable overlap in the jective development efforts, the UCA Center for the Study of Evaluation has established the Instructional Objectives Exchange which will serve as a national depository and development agency for instructional objectives and related measurement devices. The Exchange will perform the following for tions:



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- It will serve as a visible charmingh use which can be used to keep abreast of the diverse instructional objectives development projects throughout the unition.
- 2. It will provide a bad like agency whereby a school district (or comparable editorional agency) can "drim out" all objectives and relevant measures for as many subjects, grades, topics, etc. as desired.
- 3. It will continually appliete, refine, and expand the pool of objectives and measures for each field covered by the Exchange.

The potential appear of such an Exchange, readily providing pools of objectives and test atoms from which districts can select, should not be underestim ted. With competent staffing, a careful developmental plan, and proper dissemble on strategies, the Exchange could conceivably after the nature of instructional practice in America.

Operation of the Exchange

Briefly, this is how the Exchange will function. First, an attropt will be undertaken to make as many educators as possible and e of the existence of the Exchange and the service it provides. We have already distributed nationally news releases, magazine articles, letters to school districts, thousands of descriptive brochures, etc. Contained in this literature describing the Exchange is a request that any school district or competable agency which has developed behaviorally stated instructional objectives contribute those to the Exchange. We are currently in the process of collecting the initial sets of these objectives, and while it is too early yet to say how many collections of behaviorally stated objectives exist throughout the country, there are encouraging indications that there may have been more projects focused on the development of precise objective; then we had anticipated.

As this collection activity progresses, the staff of the Exchange will concurrently be developing objectives and related from pools, particularly in those areas where we find few satisfactority stated objectives. We are now refining our procedures for developing properly stated objectives and criterion-referenced from which accurately reflect the attainment of such objectives. Although our early efforts have quite naturally found us emplossing cognitive objectives, we hope to more soon to the develop ent of a variety of non-cognitive goals. Our current developmental activities are in the fields of mathematics, language arts, and second studies

After we have developed or collected a respectable nubler of ebject and related meas, the Exchange will make those available to the schools. A school district will identify the fields and grade levels in which it is interested, then receive the entire collection of electives suitable for those areas. The district will then select the objectives appropriate for its peculiar instructional situation and will receive a pool of reasure manifest for each objective selected. We hope to provide a period of edgeriaction rubics which will aid local school personnel in the selection of appropriate goals. Since we enrice to that the objectives retrievel system will be computer-based, a host of interesting categorization possibilities. In the be available.



Since the Instructional Objectives Enchange is a project of the UCLA Center for the Study of Evaluation, we will be particularly attentive to the manner in which educaters capacy the Lachtage system for challentive purposes. A major project of the Center is decoted to the appraisal of these system in terms of the relationship between objectives, instruction, agasinement, and evaluation

Although there are unportant procedural details which will not be discussed here because of space limitations, the foregoing remarks should provide a general idea of here the Objectives Exchange will function

Impact Povential

Because of its avowed purpose to make it easier for American educators to engage an criverion-referenced i struction, the possible influence of the Instructional Objectives Exchange could be considerable. Because of the orientation of the Exchange stail, adjacent regarding whether the objectives exchange concept is a serviceable one will await the analysis of results in the field. Logically, the idea or permitting educators to be objective selectors rather than generators has great appeal. But logic has not always been the dominant these in American educational practice. We can hope, but we'll have to see.



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APPENDIX C

PARENTS! HANDBOOK OUTLINE



Sugerested Outline for Perent; 'Alamon'

- I. Brief history of Fort Lincoln (Refer to page location in the book of the Manual for school staff names and titles.)
- H. Sebool calendar
 - A. Hours and days school is open
 - B. Hours and days Resource Center is open
- III. Physical location of the school
 - A. Map of District with placement of FLNT and of school attendance area
 - B. Map of building by stage
 - C. Fire and safety regulations for the building
- IV. Description of educational program
 - A. General goals as specified in contract
 - B. Specific goals and precedures
 - **1. Individualized instruction with specific plans for each child, both long range and short range
 - 2. Performance objectives to meet these goals for children. Explanation of why objectives are used instead of a curriculum outline (general and brief); explanation of varying difficulty of objectives as a factor in length of time necessary to complete them
 - 3. Use of self instructional materials and interaction with objects with lescription of how the child is espected to benefit from this approach
 - 5, 4. Types of group situations for the child to participate in
 - **5. Student decisions at out the program
 - 6. What parents may expect of the c'ild as a result of this program
 - a. First mosth
- * Denotes pertions where special attention should be given to describing law the parents can help their colldren.

- b. After a year
- Variability of interest, rate, etc., but musicry at end of Stage IV
- 7. Continual testing -- pre- and posttests, comprehensive tests and charting of behavioral characteristics. (Consider including sample forms)
- **8. Assignment of students to stages; explanation of parental role in determining progression from stage to stage

V. School attendance

- A. Hours and days open
- B. Minimum hours student expected to attend
- **C. Explanation of how school and parents determine exact hours a student is expected to be present. Include sample forms.
 - D. Decisions of who is responsible for a student who stays at school longer than required hours
 - E. What child is likely to do at school if he stays longer than required time -- activities, degree of schoffrom select staff
 - F. Vacation time
- VI. Parent conferences and reporting to parents
 - A. Frequency
 - 1. When first one of the year expected to occur
 - 2. Conferences available on demand, average frequency expected
 - 3. Records always available
 - B. Format
 - 1. Written (include sample)
 - 2. Videotape
 - 3. Projects by student
 - 4. Conference with feacher of



- **VII. Purent help in deciding what the student will study (everlap with IV)
 - A. Time
 - B. Subject
 - C. Proficiency level
 - D. Homework
 - 1. Discretion of parents and student option
 - Availability of guidance from staff about how to help their children at home

VIII. Visits to school

- A. For parents.
 - 1. Procedures
 - 2. Use of CCTV
 - 3. Limitations on visiting and observing (i.e. do not interrupt a student taking a test)
 - 4. Procedures for helping with instruction during visit, if desired
- B. For general public
- IX. Evaluation of the School (student and teacher performance; materials quality and appropriateness)
 - A. By parents
 - B. By separate evaluation steff
- XI. Recources and services
 - A. Commutally resources the school hopes to use and which purents may want to explore with their children. List addresses and/or persons to contact
 - B. The school as a resource to the community
 - 1. Homes the school is available for special activities such an adult education programs.



- 442. Materials in the school available to parents
 - a. Procedures for getting the materials (may have to be able to operate a projector to take one home)
 - b. Responsibility for materials
 - c. Hours Resource Center open to parents
 - d. Length of time materials may be checked out
- C. Arrangements for special uses of school facility -i, e. for a community fund raising project, meetings
- D. Services to parents and students which can be requested from the D.C. school system (overlap with XVI B and may not be necessary).
 - 1. List of services
 - 2. Personnel to contact
- XI. PTA Council and Community Council
 - A. Responsibilities
 - B. Procedures for becoming a member
- XII. Opportunities for parents to work with instructional staff
 - A. Volunteers
 - 1. Type of work
 - 2. Frequency and length of tasks
 - 3. Whom to contact if interested
 - B. Career ladders -
 - 1. Steps
 - 2. Whom to contact if interested
 - C. Things to contribute (a suggested list is included with the Equipment List)
- XIII. Luachroom facilities



- XIV. Special discipline problems
- XV. Glossary of terms that may be new to the parents and which children are likely to use heause of their work in the school (student profile, criterion performance, names of sets of materials such as IPI or PLAN)
- XVI. Names, titles, phone numbers, hours (for part-time personnel to contact for various reasons
 - A. School staff roster including aides, teachers, secretaries, maintenance staff, and others
 - B. District personnel -- procedures for contacting, if different from school procedures
 - C. Special Projects Division
 - D. Members of the community board
 - E. Members of PTA board or council (if different from the community board)
 - F. Members of FLNT citizens advisory council .

XVII. Index



APPENDIN D

MODEL REPORT FORM TO PARENTS



Form for Reporting to Parents

The form for reporting to purents which follows involves teachers, students, and purents in the evaluation process for Stages II through IV. The three sections of the form are developed from the stated aims of the Fort Lincoln School: acquisition of knowledge and skills; development of personal interests; and growth in positive self-concept.

The first section of the report requires that both student and teacher respond.

Teachers (or sides) are asked to note the number of required and optional objectives selected and completed for all subject areas. This information on objectives is found on a form in the stage folder entitled "Objectives Completed to Date", Appendix I, Figure II. Requirements for completion of objectives are detailed in Appendix I, Figure E1-E4. Teachers will also need to consult the Long-term Prescription form in order to complete part 1. This form is contained in the permanent fetder. A sample form is located in Appendix I, Figure G.

Part 2 of the report asks the student to reflect upon and record his own strengths and personal talents.

Part 3 asks the student and teacher to discuss the student's social development and growth in positive self-concept. The student and teacher will review the Fort-Lincoln objectives which deal with the student attitudes—and behaviors, and come to an agreement on the student's strengt's in the 11 areas listed. Disagreements can be noted by either party. These objectives are defined in much greater detail in the Objectives for Fort Lincoln Elementary School, social studies objectives 1-11. The teacher will indicate unround behavior problems, then comment in writing on overall opinions of performance.



Parents are encouraged to respond to the report. In Stage 1 nearly all reporting and discussion of the students will occur in person at home or in school.



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	Reading:	Stage Req.	Completed
	Commun	ientione: Stage Req.	Completed
	Health:	Stage Req.	Completed
	Optional (must	-complete $\mathbb{L}^{\mathbb{Q}}$ of those selected) $-$	
	Arts:		Completed
	Social St	udies: Min. Selection	Completed
	Science:	Min. Selection	Completed
	Physical	Ed.: Min. Selection	Completed
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2,	Respects the integrity and the dignity of other individuals.
3.	Accepts responsibilities of membership and citizenship in family, school, community, and auties
4.	nity, and nation. Is a loyal friend.
	Believes in the rational settlement of disputes.
	Respects truth and honesty.
	Appreciates the diversity of mankind,
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APPENDIX E
SAMPLE ACTIVITY SHIETS



Activities

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APPENDIN F

DESCRIPTIONS OF OTHER CURRICULON DEVELOPMENTS

Wisconsin Research and Development Center for Cognitive Learning

Individualized Mathematics System

Electronic Learning, Inc. Mathematics Program

Elementary Science Programs

Project PLAN

UNIPAC Program, Materials Dissemination Center



Excerpts From

A CONTROLL OF BUILDING STREET, VEHICLES

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By Wayner Care and Jose Paterson

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V

OBJECTITES FOR WORD ATTACE, CO PREFEITISION, AED STOLY SKILLS

1. Word Attrick

Loyal A.

- 1. Listone for themain, elements
 - a. Words

OB) KITATI

The child is able to tell via (a) two we, is prenounced; the teacher (non-par, cell-boll, where pro) and for (b) the names of two objects, do and do not right a (i.e., "sound alike").

- b. Plmases and verses

OBJUCIONS

- 1. The shift is able to pick out the abgulup work in the dition of very s (f.e., "Little lack then m Sat is a Corner") and a access over the s, leosa mey") read by the teacher.
- 2. The child is oble to sepply the identic exact in a chymlic, verse road by the teacher (e.g., "The high of loan Tried (e.g., in a _____")



- 2. Hitter p 3th a respect to take meet
 - a. Pickets (Christ)

Q(a,b,b,m)

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b. Lettern and members

OBSECTION

The chill is able to pick the letter appear of letter et nemon number in a series that is identical to a key number of letter. (The child points to the letter or number that is the sent at the first letter or number in a row. Pr B T P E; street; S: 6096].

c. Words and places

OT PARK

The could is able to pick the word or placed to a key word or placed to a key word or placed. (c.c.,

deposit wood - down - ballo - file)

3. Distinguish a John?

Objective.

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name displace earlier, c.m., kmy would splace, c.d.s cholerate <u>1911</u> and place a special distribution of the proper appearance fill in Large with the cate a constant of the tracker.

4. Disteas for hills I common majorals.

Q151 (151.)

Given the a common words processed in by the lander (e.g., bind-bull, hegtake, here and edge), the child to althe to tell words the words do and do not been allie

Layel D

1. Has a sight word you had by of 50-100 words

Ω) Cally

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2. Follow: left-to-righter operate

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QMETERS

- 1. Circuit o sensin a words producing a by the teacher (e.g., mea-pet, ball-help), the child in abla to tell when the words begin while (e.g., e.g.)
- 2. Cover a real or netherative word, tononneed by the teacher, the child is able to give the latter dust makes the heart second.
- 3. Given a word programs a by the temple or, the child is all two given matter word that begins with their me bound.
- 2) Finding:

CHECTALS

1. Cover two consequences worth presents of by the teacher (e.e., Latehet, mineral), the chall in . Or to tell when the xinde do up 1 to not end when



2. Cheese into diprocent need by the toacher (i.e., hei, cer), the child to able to obesite the botter that makes the ending twenth.

b. Companie blacks

ORBIT OF C

1. You is directed to History for the Chief two completelet, pl, gr, pr, cr, II, cl, I -- by a reel or ministense word ; so nowacid by the teacher, the child is able to () identify words that begin with the come two councle and (b) ideastify the two lotte a first make the initial sounds, ((a) From a region of three platured objects the child relects the one(s) with nurses that begin with the same this counds as the word enumeleated by the teacher: drink (pronovase 1) . . . drem , table, drein (picturin) . (b) Proposition of four two-letter country to us, the civil selects the pointly deployed the initial seconds of the to a same seted by the teacher.]

2. The child is able to pronounce real and we compre words that begin with the following blender pl, gr, pr, cr, fl, cl, b), cl. [Some estables of oppospriate accesses whelse plot, gref, prid, ffin.]

c. Rhymlag elements

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Check a word proportioned by the toucher (e.g., pan, bull, ra'), the child is able to give a regular word.

NOTE: A thread of matterns wood should be considered on acceptable response.



$d_{ij} = \mathcal{E}_{ij}^{ij} + \mathcal{E}_{ij}^{ij} + \mathcal{E}_{ij}^{ij}$

$\mathfrak{M}(\mathfrak{I}) \subset \mathfrak{I}_{n+1}$

The Call the abde to give the countries of the word in the death of the word in the least each sound (c.e., non, dec., doll, box).

e. Simple communications:

$\Omega(\mathcal{P}_{k+1})$

The child is the to identify simple two-component combinations—ch, th, sheethelf remains in a single new science. The child is called to identify the dignities (i.e., two components with a single council in weak connected by the temperature size, signify teeth, the first science.

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IMS OF FREE ...

Preface

The development of IMS has come about in response to actual classroom experiences with an earlier individualized mathematics program, as well as through further exploration of existing research in child development and learning.

That earlier program, IPT (Individually Prescribed Instruction), is a product of the Learning Research and Davelopment Center in Pittsburgh. Although it has certainly shown its worth as a procedure which allows children to learn mathematics at their own rate rather than at a single group pace, a number of changes have been suggested by teacher, and others closely involved with its implementation. IMS is the outgrowth of these suggestions.

As an important step in the developmental process, IES will be field tested in a number of schools in the current year and in 1970-71. It is expected that the improvements it incomposetes will make it a most effective program for mosting the needs of pupils on an individu I basis while giving teachers a varied and exective role, and, at the same time, providing a system which is economic. In facility for wide-spread use in public schools.

For further information contect:

The Regional Education Laboratory for the Carolinas and Virginia 613 Vickers Avenue Durham, North Carolina

Whit is it?

or organization of natorials, which presents the necessary skills of elementary mathematics in a logical succession of separate steps, most of which children can master by working on their own in the classroom. In a way, Ithe is based on the truth of an old maxim: "Nothing succeeds like success." With each step that is accomplished, a child is highly motivated to move on to the next.

What are the materials and what do they look like?

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IMS is not a textbook or a worldook, but a sequence of separate work pages covering the shills of elementary mathematics from a number of different angles. Illustracions are widely used throughout and teacher-directed activities, student projects, and the use of a large number of manipulative devices are written directly into the project.

The sequence of separate pages is organized into folders by shifts, starting with the most basic area in mathematics, nomenation, and its most simple shifts. Each over at each level has several olders to be required and those shifts exceptize a valt. For example,



for the next unit in that area, or a different one. He will take the pre-test for the unit and his teacher will again prescribe the applie ble pages or activities. (An interesting point is that IMS allows that some students, in time, may be able to write their own prescritions.) However, if the post-test showed lack of mentary (a score below 851) his teacher will again note in what skills he was deficient, and assign or prescribe more work shoets, or activities, in those skills.

Naturally, there are studding blocks, but the possibilities for solutions are many. Some students will need individual help from the teacher fairly often. Other students, working on group projects, are encouraged to help one another. Sometimes, a teacher may group several students together for purposes of explaining a particular problem, for working pages together, or for some other teacher-directed activity. In other word, the classroom may be organized to make use of IMS materials in many ways. But the fact remains: each child is being taught individually because he is moving at his own page, in a project tailored by his teacher to fit his own needs.

What is the terriby's role?

Because the TES program embles children to work alone much of the time, the teacher's role is clearly somewhat different than it was in the traditional tembook approach to mathematics. It is core tainly no less important, however. In USS the coacher directs a number of learning activities—that is, they teaches but with exact groups or individuals, rather than with the class as a whole. They area 1, Nameration, at Level I has gleven; those eleven shills at Level I make up the first unit in Numeration. Area 4, Multiplication, at Level V has seven. Those seven skills at Level V make up the fifth unit in Multiplication. Area 7, Mixed Operations, at Level X has two. Those two shills at Level X make up the tenth unit in Mixed Operations, and so on.

There are 120 such units in IMS, since there are twelve areas which can be studied at each of the ten levels. And each unit contains two to eleven skills to be acquired, a total of approximately 500 skills.

Since constant evaluation is essential to any individualized program, IMS provides four hands of tests: the placement test (nine--one for each level except the first), the pre-test (one for every unit except three in Level I), short skill check-up tests (about 1,000; two for each skill in every unit), and post-tests (120--one for every unit at every level).

Obviously, this is a tremendous amount of material, and teachers, with their well-hourd sense of what is practical and what is not, may wender how it can all be managed in a classroom. The answer is a unique mobile storage writ which has been especially developed for the system. It provides simplified filling space for skill folders and tests, as well as easy access to these materials for children. The whole system can be moved from class to class to needed, and no parameter achoelessing plied space is necessary. A second mobile unit is available on which the manipulative devices accompanying the progress are organized.

a color coding system, whereby each of the ten tepies in painted

might look compthing like this when placed on the IMA continues:

्राध्यः -	1	и	1)1	IV.	v	VI	VII	YIII	ΙX	х
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The teacher's procedure is as follows: to select the area in which there is the greatest lag, and then give the student a pretest in this area to decide what skills he needs to work on most. The results of this test are used by the teacher to write a lesson plan, or prescription, which indicates the INS materials that areas most suitable for helping that praticular child to master those particular skills. The child has now entered the IMS continuum.

When a pupil feels he is ready to move on, which might be before he completes all of the pages his teacher has assigned, he takes a short check-up test on that skill. INS provides two such check-ops for each skill. If the test shows he has really mastered that skill, he may indeed move on, going to work in another skill in that unit in which he has shown none weakness.

Divirtually, when he has mastered all of the shills for a unit, by will make the unit posterest. It he shows mastery here, he is a con-

on a different color of paper, also simplifies the filing and location of materials. Thus, work pages in fractions, all skills in all units at all levels, are yellow; in nemeration, all skills in all units at all levels are pink; in subtraction, all skills in all units at all levels are blue; and so on. This system has an advantage for individualization in the classroom as well: the color of a child's work pages can only identify the kind of work he is doing, not the level at which he is doing it. His own individual page remains exactly that—his own.

Another unique feature of IMS is that each separate page is laminated and students write on them with a nylon-tipped pen which makes marks that can be removed easily. The pages, therefore, are not only durable but reusable, a distinct advantage for the public school budgets with which teachers are already so familiar. The IMS pages also are strikingly attractive and this in itself, wholly apart from their mathematical interest, has much to offer in terms of pupil motivation. Elementary school children will move through them with keen anticipation and delight, if only to see what pictures and colors will turn up next!

How does it work?

With its series of small steps toward the accomplishment of specific objectives. IES is an uninterrupted sequence, or continuous, into which a child can enter at any point.

How in this point determined? By the results of a placement test which gives an overall picture of his strengt's and we have seen in the shifts of that level. His provide, as the results are called,

part of the program, and how to interpret their results in tever of appropriate individual lesson plans. They must appreciate the verying paces and learning styles of children and be ready to assist each one at whatever level he may be working. In short, the teacher is an essential element of IMS. While the materials will do much of what teachers did before, now they are freed to use their shills where they will make the most impact: in responding to the individual needs of children. No system can foresee every problem or offer every solution. The teacher is needed to react, to integrate, to understand, to put the materials to work for students. In this spirit, the IES program is a challenge and responsibility requiring every bit of the flexibility and creativity that good teachers have always brought into their classrooms.



Electronic Learning, Inc.

Mathematics Program

L. Description of Tapes as Instructional Devices

- A. Audio-tape (in cassette form) with same tesson on each side, making rewinding unnecessary at the end of each lesson
- B. Corollary Work-Study Coide for students' participation in lesson use of illustrations and diagrams, as well as examples to aid in learning
- C. Lessons vary in length from 8 to 27 minutes, depending upon maturity of student and complexity of lesson
- D. Taped lessons are additional teaching medium for the meeting of individual needs in a classroom
 - Review and reinforcement for the child having difficulty learning a skill or concept
 - 2. Enrichment for the advanced math student.
 - 3. Make-up lessons for absentees
- E. Taped lessons should be only one part of a well-rounded curriculum involving
 - 1. Group lessons and discussions
 - 2. Manipulative material
 - 3. Individual teacher-student meetings
- F. Lessons are listed within each unit from simple to increasing levels of difficulty
 - 1. Tarce categories
 - a. Primary
 - b. Intermediate
 - c. Advanced
 - 2. Specific grade levels not indicated since individual needs will vary within any given grade
 - 3. Starred lessons indicate those for enrichment
- G. Teaching procedure provides for understanding -- written and produced by experienced teachers presently engaged in the teaching or mathematics
 - 1. Discovery techniques
 - 2. The showing of relationship of new ideas to those already learned
 - 3. Diagrams and illustrations -- which precede the algorism in most cases
 - 4. Portrayal of mateematics as an integral part of life willization of life situations



- H. Teacher's role
 - 1. Diagnostician --- provides the necessary lesson
 - 2. Evaluator of students' rates of progress
 - 3. Advisor on students' sequential steps in learning for effective use of taped less ons
- I. Levelops skill in listening and following directions
- J. Lessons are pre-tested and quality-controlled by children of all abilities -- ranging from the slow learner to the gifted

II. Types of Classo im Organization

- A. Individualized use of tape -- provides the ideal teacher-student ratio
 - 1. Student proceeds at own rate
 - 2. Student uses self-evaluative techniques in privacy
- B. Small Groups Children with similar skill and concept needs
- C. Whole group instruction -- frees teacher to closely observe the students as they work, and give additional help as needs arise
 - 1. Initiating a unit
 - 2. Reviewing a unit
 - 3. Reinforcing a difficult topic





DOS BUILDINGS ELG.

А воинь метнов об тируприлитер иельнико

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HATHERATICS BELLTS

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4.	1. 2.	Place Value - Ones Group Place Value - Thousands Group	RH01 RH02
	1.	Reading & Writing Large Rumbers - Lesson 1 Reading & Writing Large Rumbers - Lesson 2	HMO3 HKO4
	1. 2. 3. 4.	Rounding to the Heirest Ten Rounding to the Rocrest Hundred Rounding to the Natrest Thousand Rounding Numbers - The Changing Nines Using Rounded or Estimated Rembers	NHOS NHOS NK 7 NHOS NNOS
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\$2.52	1. 2. 3.	Prime and Composite Rumbers Finding Prime Fectors Prime Factors Using Exponents	EMIS NEIS NEIS
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	2. 3.	Renaming Proper Fractions - Lowest Years	FC03 FC07

we Enrichment Lessons

PROJECTER UMITS

III. Methematical Operations with Fractions - 15 Lessens

- Addition and Subtraction of Like Fractions (no renaming)
- Finding teast Common Denominator Inspection & Multiples Metr. 2.
- Addition and Subtraction of Unlike Fractions Using L.C.D.
- (no regrouping) Subtraction of Like and Unlike Fractions - Regrouping & Review Test.
- 586. Nultiplication of Fractions Understanding the Process 7. Multiplication of Fractions By Fractions, Whole, &
- Hixed Humbers Multiplication of Whole and Mixed Mumbers - Horizontal Method
- Multiplication of Whole and Mixed Mumbers Vertical Method & Review Tesi
- 10. Division of Fractions Understanding the Process
- 11. Division of Fractions Divisible Method
- 12. Division of Fractions What is a Reciprocal?
- 13. Division of Fractions Understanding the Reciprocal Property 14. Division of Fractions Using the Reciprocal Property A
- Review Test 15. Multiplication and Division of Fractions Using Least Compa Denominators

IV. Modern Math - 25 Possible Lessons

Numbers of lessons approximate. It is possible that one lesson will be expanded into two, or that two lessons can be combined into one, or that lessons will be added.

Α. Seis

- 1. Recognition of Sets
- Size and Element (Finite, Infinite Equivalent) Subsets and Venn Diagrams
- 4. Disjoint and Universal Sets
- Application of the Properties or Laws to the Operation with Sect.

Mathematical Principles В.

- Closure Principle in Addition and Multiplication 1.
- One the Identity Zero as a Factor
- 3,
- Commutative Property Addition and Hultiplication Associative Property Addition and Hultiplication
- Distributive Property.



The Number Line in Mathematical Operations

Positive and Hegative Humbers - Addition

Positive and Regativé Numbers - Nultiplication

Positive and Negative Numbers - Subtraction

Humbers by Different Hames - (Decimals, Fractions)

Number Patterns D.

Squared Rumbers

2. Unit Fractions

Reciprocals 3.

Rational Numbers 4.

Ε. Ordered Pairs

1. Properties of Ordered Pairs

Fractions as Ordered Pairs

F. Numeration with Bases Other than 10.

Dase 5 (The Quinary System)
Base 12 (The Duodecinal System) 1.

Base 2 (The Binary System)

V. Number Sentences - Tentative Lessons - Humber Approximate

Equality and Inequality

Operational Symbols as Placeholders - Letter n 2.

3.

Families of Facts - Addition and Subtraction Families of Facts - Multiplication and Division Greater Than, Less Than, Equal To

5.

Using Variables

VI. Problem Solving - Equation Approach (Grades 3 - 7) Ten ative Lessons - Humber Approximate

How to Read a Mathematical Problem - Addition & Subtraction

2.

How to Read a Mathematical Problem - Multiplication & Div. Using Equations to Solve Problems - Addition and Subtraction 3.

Using Equations to Solve Problems - Multiplication ? Div.

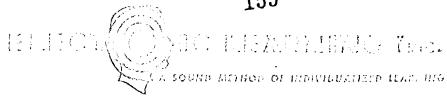
Using Equations to Solve Problems - Two-Step Problems

** 6. Using Equations to Solve Problems - Three-Step Problems ** 7. Using Equations to Solve Problems - Involving Extra and Missing Information

Lessons are listed in increasing order of difficulty within each unit.

** Enrichment lessons.





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WATHLIATICS PRICE LIST

PER UNIT -- (Includes Spirit Macyal Work-Study Guides)

Unit #1 - (15 Lescons plus one Teacher's Marual Cassette) \$163,40

UNIT #2 - (8 LESSONS PLUS ONE TEACHER'S MANUAL CASSETTE) \$ 90.45

Unit #3 - (15 Lessons Available After February 1970)

INDIVIDUAL LESSONS IN MODERN MATH UNIT AVAILABLE AFTER MARCH 1970

ADDITIONAL UNITS -- (MITHOUT SPIRIT MASTER WORK-STUDY GUIDE)

Unit #1 - (15 Lescons Plus one Teacher's Mahual Cassevie) \$127.50

Unit #2 - (8 Lessons plus one Teacher's Banual Cassevie) \$ 63.60

INDIVIDUAL LESSONS - MITHOUT WORK-STUDY GUIDE \$ 8.95

Tape Duplicating Rights -- \$2.00 per tape

MORK-STUDY CUIDES

Spirit Waster sets included in Unit Price

PRINTED SETS AVAILABLE:

28¢ per ser... \$12.50 - Lors of 50 of the same ser.

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> TERES, ---- New Mo burns F.O.D. - Guen Cove, New York



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Use of the Information Unit

As a Decision Making Tool

By a curriculum decision-making committee (administrators, teachers, parents, students)

By a school board, panel, or parents' committee reviewing or being informed of a c rriculum adoption recommendation.

As as Information Resource

By in-service groups learning about new trends and programs.

By undergraduate and pre-service methods classes.

By concerned community, parent, teacher and student groups,

Programs Described in the Elementary science education, in sharp contrast to traditional text-oriented approaches:

They involve students in basic science processes and concepts -- rather than teaching facts, laws and theories.

They create a laboratory environment by using action-materials and exercises rather than reading matter.

All believe children capable of advanced levels of science; all encourage children to experiment and inquire rather than just observe and listen.

Conceptually Oriented Program in Elementary Science -- COPES

General science program focusing on five conceptual schemes. K-6 sequence designed to Cavelop skills and functional understanding of science. Lab oriented: no materials provided. New York University.

Elementary Science Stuly -- ESS

General Science program, focused on non-directed, free exploration of excefully selected not relighencement. Units are used as complete K-8 program or as supplements. Education Development Center



The Flementary Science Information Unit of the Far West Laboratory for Educational Research and Development

The Information Unit Contains

- Introduction and Directions: A printed booklet introducing the unit and its use; intended for the group leader. Text of all audiovisual presentations included.
- Brochure: An introductory handout for individuals which explains the Unit. Contains charts and summaries of all programs reviewed.
- Audiovisual Preface: 15-minute audiovisual overview of all the programs, intended particularly for groups. Also describes group use of the complete Information Unit.
- Reports: Detailed information about the goals, content, materials, classroom activities, costs, evaluation and other major features of each program.
- Supplement: Regularly updated sheet describing those aspects of the program which change frequently -- costs, stage of development, names of field test schools, etc.

To Secure the Elementary Science Unit

Contact:

Educational Products Information Exchange

386 Park Avenue South

New York, New York 10016

EPI- will distribute the unit in late Spring, 1970. The unit may either be purchased or rented.

Puture Information Units

Information units describing innovative individualized instruction programs and secondary social studies programs for the study of American government are prosently being developed. Should you be interested in field testing one of these probages or securing the final versions which will be available late in 1970, contact:

Dr. C. L. Hutchins
Far West Laboratory for Educational
Research and Development
1 Garden Circle, Hotel Claremont
Berk Jey, California 9470.



Inquiry Development Program -- IDP

Physical science problems focused on inquiry process. Teacher assumes non-directive role to encourage thinking. One full-year sequence or supplementary units. Grades 4-3. Science Research Associates

Minnesota Mathematics and Science Teaching Project -- MINNEMAST

Combines math and science processes and concepts in spiral program for grades K-3. Structured activities leading students to observe and experiment. Minnesota Mathematics and Science Teaching Project

Science - A Process Approach -- S-APA

General science program developing skills in science processes.

Sequential program, K-6. Behavioral objectives specified. Commission on Science Educatio., American Association for the Advancement of Science

Science Curriculum Improvement Study -- SCIS

Physical and life science program for K-6. Focuses on concept development. Units follow structured sequence. A specially designed teaching procedure is used. University of California



Audiovisual Instruction, October 1908, pp. 835-839.

At the American Institutes for Research in Pale Allo, California Project Pi AN is a part of the Institute for Individual Education 1 Development, a nucleus of re-

search and support personnel who are engaged in a now, chemsive attack on the complex problem of individualizing learning. The initial effort fecuses up to the four disciplines of science, language arts, math/matins, and social studies in all twelve grades. The general schedule of this project is as follows:

Crade s	Learning and Evaluation System Boveleped by	First First Test and Bevision	Second Visite Test and Update	Nation 4 Decrees
1-5-9	September 1967	1957-1968	1988-1969	1 9979 1 970
2-6-10	September 1966	1968-1969	1909-1970	19, 0-1971
3-7-11	September 15cm	1969-1970	1970-1971	1971-1977
4-8-12	September 1970	1970-1971	1971-1973	1910 1073

Participating students will have continuity of learning using the PLAN materials; for example, the student who finishes grade 1 will neve to grade 2 at the same time the draft learning unite become available. Developmental effort is, therefore, progressing simultaneously in different kinds of rehool environments and with varying levels of materity in the population. Altogether, 14 school districts have perticipated in the first year and a hall of the Project. There districts are located in California, Pennsylvania, West Virginia, New York, and Massachments.

Students in Project PLAN pursue individual programs of study utilizing specially design d Techniquesming Units (FLUs). TLU's reference specific sections or parts of currently available ingractional meter/ds which will facilitate your prices' accomplishment of particular objectives.

Each of these ThUs is an approximately tensioned increment or module of the particular subject denoting with many internal steps, so it is possible for a stud, at to shift facility emong the TEAP's which he has been assigned in the lour discipline. This enables variety, concentration of at sation where needed, and a balance in his progress through the achord year. The sindent reports his progress by a determind; and when he is ready, he is evaluated on his attributent of the objectives. For all students, projects and evaluation "tests" are led from the school via telephone has so a high speed digital compoter, where the tests are scored and printents are provided back to the relevel the following day. Their progress becomes a part of the computer's data file and this, when belon to other with the existing background life on each student, bascomes a besis for selecting about tive MDA which much studiest might their appropriately undertake.

A central element of the PLAN project is the instructional material and equipment with which the student interacts. Various kinds of books are used, and an aray of audiovisual equipment and new media are specified, including tapes, records, blantrips, maps, slides, study prints, metion pictures, flamed boards, and so on. A number of farsighted publishers are actively collaborating, including McGraw-Hill, Houghton Mifflia, Chaudler, Addison Wesley, American Book, S.R.A. and others.

This is in It a with a major Project goal, that individualized instruction can be accomplished by improved techniques rather than by greatly escalated costs. Technology will continue to be introduced in modest increments as a way of determining how media can be most effectively introduced without greatly adding to the cost burden in schools that might adopt the system.

Following the outline of a curriculum, a "scope and sequence" is developed which lists available topics within the project. Experienced teachers from the participating school districts use the curriculum document and the tentative scope and sequence to develop behavioral objectives around which programs for individual students can be formed.

When behavioral objectives are set, be ming activities are specified to use a variety of correctly available instructional materials. In the past, schools have not had a comprehensive set of instructional objectives available, and as a consequence, it has been difficult, if not impossible, to assess adequately the value of learning materials. Therefore, Project PLAN is specifying behavioral objectives and then selecting materials to be used to help the students attain there objectives. In this meaner, and with precoding of compateristical date on student performance, it will be provide to evaluate the particular attendance it will be provide to evaluate the particular attendance in attaining specific Lehavieral of Jertives.

Finally, evaluation measures are developed which are based upon the labaxional objectives. The results of these evaluations are then led buck to the student on an objective-basis to that it is a salidation bin to the student's whose the student's strongths and warmesses to

Thus, it can be seen that the attacent in Project PilleN works within a broad evaluable a financework on objectives which are appealed and stated about your land. He may materially be backet to be detailed by his harring, and he is evaluated and be a timformed on whether or not be has arbieved a particular objective. The unit of system promotes realistic off approximation well as afficient and effective bouning.

ERIC

THE MATERIALS DISSEMINATION CENTER

The Materials Dissemination Center, an activity of the Institute for Development of Educational Activities, became operative as of July 1, 1966. The Center was conceived as a curriculum bank to serve teachers participating in the I/D/E/A Demonstration School Project and other teachers throughout the country.

The curriculum bank is a Center where teachers deposit and withdraw curriculum materials. These materials are specifically designed for individualization of instruction.

Teachers have contributed when they have materials accepted by a corps of consultants and have submitted the materials to the Materials Dissemination Center.

The following assumptions are basic to the operations of the Materials Dissemination Center:

- I. That the Center will collect, disseminate, house, and evaluate materials, (UNIPACS). In addition, the personnel of the Center will motivate and counsel teachers to produce such materials at workshops, conferences and at individual schools.
- II. That teachers will produce continuous progress curriculum materials with the assistance and consultation of learning psychologists, subject matter specialists, and curriculum programmers.
- III. That teachers will be given the opportunity to demonstrate and evaluate the material in their classrooms.
 - IV. That teachers will produce the material specifically for self-instruction and independent study by students. The material will facilitate continuous progress for the learners.
 - V. That the material will be organized into a self-contained package or unit of instruction and titled a UNIPAC. The UNIPAC will contain the following ingredients:
 - A. The iden: concept to be taught or learned.
 - B. A change in the behavior of the learner. (instructional objectives)
 - C. Diversified content that implements the naterial to be learned.
 - D. Diversifi d methodology used by the instructor to motivate the learner and present the leason.
 - II. Independent study projects to facilitate depth, breadth, and quest.



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WHAT IS A UNIPAC

"A UNIPAC is a self-contained set of teaching-learning materials designed to teach a single concept and structured for individual and independent use in a continuous progress school program."

HOW TO USE A UNIPAG

UNIPACS are designed to help students achieve at their own best learning rates. Whether one refers to this as individualized instruction, continuous progress, or as self-paced learning, the intent is clear: given UNIPACS, students will be able to achieve measurable performances under given conditions, at or above specified minimum levels, and at rates which are individually unique to each student.

When the student with the assistance of a teacher selects a particular UNIPAC in his sequential learning program, he takes a pre-test based on the behavioral objectives in that UNIPAC. If the pre-test results indicate that he is ready for the concepts or skills of the UNIPAC, he selects from suggested learning materials and activities in the UNIPAC those which fit his own unique learning style. Behavioral objectives, which are contained in his UNIPAC, guide him as he learns. When he feels that he has achieved one behavioral objective, he proceeds to the next one and again selects from suggested learning materials and activities.

When the student feels that he has achieved all of the behavioral objectives in his UNIPAC, he takes a self-test. If the self-test results indicate that he is ready for teacher evaluation, the student can request the post-test for his UNIPAC. Upon successful completion of the post-test, the student may proceed to his next UNIPAC or he may participate in quest activities. If the student elects to participate in quest, he defines a problem for in-depth or in-breadth study, and he conducts his research in order to achieve some level of resolution of his problem.

During the entire learning sequence the teacher provides as many opportunities as possible for student-teacher and student-student interaction during conferences and seminars. Small learning teams, made up of from two to six students are formed whenever feasible. The teacher monitors each student's progress, diagnoses learning problems, prescribes possible alternative learning materials and activities (usually suggested in the UNIPAC) which will help to solve the problems, and evaluates each student's progress in achieving stated behavioral objectives. As a result of individualizing instruction through UNIPACS, the teaching-learning act becomes such more personalized both for the teacher and for the student.

/1/D/E/A/
WHPAC Program
12 White Postminster Boulevard
La Ana, California 92703

APPENDIN G

CASE STUDY



CASE STUDY

Name

Rebecca Webster

Age:

4

Stage:

I

Teacher: Mrs. Alice Glen

On September 16, Mrs. Glen observed a student, Releacea Webster, for the first time formally. She watched Rebecca matching and grouping sets of symbols and objects. As Rebecca worked she attempted to identify the colors of the objects. Mrs. Glen referred to a checklist as she watched (see Figure 1). On it she noted areas requiring practice, and simply initialed areas where progress appeared normal. After watching for about ten minutes, Mrs. Glen identified some reading readiness skills that Rebecca needed to practice. In addition, she made a note for Rebecca to work on colors. She consulted the Fort Lincoln Objectives

Book under Reading Objectives: Level A, Visual Discrimination (see Figure?).

Activities Book (see Figure 3) and looked under Reading: Level A, Visual Discrimination. She selected a number of activities for Rebecca which included paper and pencil activities, filmstrips, and games. The activities were designed to help Rebecca identify and name the colors, compare and match symbols, and discriminate likes sees and differences among objects and pictures of objects.

Among the materials were filmstrips dealing with proportion and size, with observing likene was and differences in major and minor detail, and with identifying the colors. She also prescribed a seasonimotor game called Detect by also pages are typical of those in the notest Activitie's Pools.

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SRA which uses the tachistoscope method of presentation for practice with visual discrimination among symbols and shapes. The paper and pencil activities included IPI worksheets and the SRA Red Book.

The teacher then entered these activities on a prescription sheet (see Figure 4). An aide was advised of the entry and asked to help Rebecca with her readiness activities. The aide assisted Rebecca with the visual presentation devices, gave the oral directions, observed and scored her work, and advised the teacher of problems along the way. She informed the teacher when Rebecca appeared ready for another formal observation.



Stage F Checklist Unit 1,00 Observing All objectives on this checklist are required.

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	Sorts pictures of common objects into groups of			-{	├ ╌ }-		}	} <u> </u>	{	
	same kind people, tools, etc.	3.5				- 1				
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	Sorts stylized miniatures of common objects					[-	-}	-		[
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Reg.	Skill			}		ļ		ĺ				į
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	After observing a series of pictures that change from one to the next in a regular pattern, chooses from among several similar possibilities the correct picture to complete the series.	,										
	After addying a series of abstract designs that change from one to the next in a regular pattern, chooses from among several similar possibilities that correct design to complete the series.											
	In a drawing rendered in perspective, identifies objects that are the same even though they are in different sizes.											
	In a drawing rendered in perspective, identifies which objects are closest and which are farthest away.		*									
	In a drawing rendered in perspective, identifies which objects are really the biggest and which are really the smallest.											
	While looking at a picture, describes fine details observed, such as freekles on a boy's nese.											:
	Interprets detail in pictures to draw conclusions about abstractions, such as what time of year the picture represents.										~	-



Level A

- Vis. D. Identifies similarities and differences in objects and pictures; identifies size differentials.
- Vis. D. Identifies and mones letters of the alphabet. Identifies groups of letters that form words.
- Vis. D. Identifies names and matches the basic colors.
- Aud. D. Identifies familiar vocal and nonvocal sounds. Selects rhyming words as read by teacher or shown in pictures.
- Lit. C. Associates words and pictures that are related. Describes several characteristics of an object.
- Lit. C. Responds after two directions are stated orally.
- Int. C. Arranges pictures in a logical sequence and gives orally the story presented.

 Interprets a story orally.
- Eval C. Completes an unfinished picture and marks what is wrong with a given picture.
- Lib. S. Responds by pointing to "title" or "word" in or on a book. Tells a story orally from a picture book.
- Rel. R. Traces or copies numbers, letters, and figures using correct pencil position. Identifies left and right, top and bottom on a page.
- Rel. R. Classifies pictured objects into broad categories.

Level B

- Aud. D. Identifies words beginning with short a, f, m, p, t from pictures. Gives orally words that rhyme with a word presented orally.
- Voc. D. Responds orally to printed McGraw-Hill Primer and Book 1 words and first 100 words on Dolch list. Uses them in sentences.
- Lit. C. Follows simple printed directions.
- Lit. C. Recalls events of a story orally and locates answers to questions in the text. Completes sentences with correct word in writing.
- Int. C. Tells a story from a picture series and describes the mood of a story listened to. Predicts or explains the outcome.
- Eval C. Identifies irrelevant ideas in a picture series or a parrgraph.
- Lib. S. Locates the title and the author on a book cover. Moves finger left to right under a seutence in a book.
- Ref. S. Arranges alphabet in sequence.
- Ref. S. Marks the picture that defines a given word.
- Rel. R. Degins sentenced with copital left an and cads them with . or ?

Level C

- And, D. Rames lefter heard at beginning or and of any word given oraby.
- Str. A. Identifier and writes root words, singular tail plucal forms of regular roots, and contractions.
- Voc. D. Identifies in print simple symmatime, unloayme, und rlyming word. Used ecatent elves to define words.
- Lit. C. Matches words that form an associative pric.



hiter. _Obj	Source	Activity	Locas	Remarks
(T)	1191	Worksheets	11	
(î)	GENCO	Reading Roudiness]]	Filmstrips 1.2,4,20
0	SUA	Detect)1	Game
1	SBA	The Red Book]]]	Pas. 5, 11, 16, 23, 31,
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3	SRA	The Red Book	<u>D</u>	Prs. 6, 27, 37, 48, 57,
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APPENDIX H

COMPREHENSIVE DIAGNOSTIC CRITERION-REFERENCED ACHIEVEMENT TESTING

by Joseph Lipson



Comprehensive Diagnostic Culturion-Referenced Achievement Testing by Joseph Lipson

Detter testing instruments are needed to serve the student and the instructional process, and they should be put to better use. The availability of technology such as programmed instruction, information retrieval systems with hard-eq.; printout, eassette recorders, and a wide variety of other materials and activities require a testing system which will describe the characteristics of the student so that he will interact with appropriate materials and activities.

Importance of what the student does not know. Imagine the problem of children moving between schools in an increasingly mobile society. A student criers the school and he should begin to receive instruction. For this to be an effective process we need information. Can be answer questions in more than menosyllables? What arithmetic operations can be perform? What words have meanings different to him than to others? How well can be follow the logic of directions which are used in the school? How well can be work independently? How well can be work experatively? How well can be use reference and research techniques?

If the teacher and the system assume nonexistent knowledge and abilities, the student will fail without knowing exactly why. He may experience a sense of embarrassment and shame for lackin, the assumed abilities which everyone around him seems to exercise so competently. He may then hesitate to ask questions or to offer a judgment, activities so important to the educative process. Bather than seek interaction and risk exposure of painful ignorance, he may try to outguess the teacher and the system.



Importance of what the student does know. It is also extremely important to know what the student does know. What a student knows and is interested in is the fabric and foundation which can and must be used to make new information meaningful to him. An analogy is fruitful only when the basis of the analogy is familiar to the student.

Rather than focus on the student's weaknesses or strengths, the unique aspects of his knowledge can be made a source of pride and can be used as a foundation for further learning. Does he have a special hobby which can be related to instruction and classroom performance? Has he read deeply in a certain area of human history? Has he been places which make him an excellent first hand reporter to the rest of the class? Does his father do a kind of work which would be relevant and interesting to the class?

Does the student know a certain way of doing things which will interfere with learning new ways of doing things? Does the student already know important segments of what would normally be taught so that he will be bored and disruptive daving the reperted instruction?

In addition, it is important to know the boundary of a student's knowledge. The student must be challenged by problems and tasks which are at the boundary between what he knows and does not know. If the tasks are too easy or hopelessly beyond him, motivation falls off. In short, a system of individualized instruction needs a map of the student's knowledge, interests, and abilities.

Desire to been about occself. If testing has not been made punishing through negative uses, it tends to be enjoyable. There seems to be in many of us an interest



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in mapping ourcelves along various dimensions. Magazines and newspapers find various tests to be good copy. Recently self-tests have appeared on sale for 25¢ in travel terminals; apparently people will pay for the privilege of taking a test! Sudents are usually intensely interested in information about them — their picture, their record, their mark upon the world.

Comprehensive. The test should be comprehensive so that no important areas are left out of the mapping process. The more thorough and wide-ranging me testing, the more confident will be the student of what he knows and what he doesn't know. This reassures the student at the same time that it informs all involved in the educational process. Parents, when they are involved, can gain the information they seek through profiles which can be easily drawn from the results of comprehensive tests.

Diagnostic. Items must be included which permit the assignment of specific instructional sequences, i.e., the pattern of responses to specific items must be a guide to instruction. This means that the exact nature of errors or difficulties with a certain subject or process must first be confirmed by the administration of particular test items. For example, a student makes errors in addition of multiple digit numbers: inspection of the items he misses shows that they contained numbers with zeros. More problems of this type should be given to the stude it to see if this is the area of difficulty.

Criterion-referenced. This condition means that the guide to selection or preparation of items should be the mapping of the subject and the kinds of errors and difficulties students have. For example, all easy problems essential to progress in a subject should be included in criterion-referenced tests since failure



to perform well on an easy quertion is almost certain to imply difficulty at a later stage.

An easy item which is easily performed does not take much time and once mastered is disposed of. Since we are interested in prescribing for the individual, no mative statistics become of secondary interest in this kind of a test. Weighing of answers for scoring or percentile or stanine ratings is not necessary since we are interested in the specific item responses and their implication for the education of the individual.

<u>Actievement</u>. The results of the test should represent achievement which, according to the standards of schools, can be accepted for course credit, for certification, and possibly for diplomas. More important, the tests should be so organized that the student has a sense of achievement, a sense of what he can do now that he could not do some time ago.

Practical Problems. How does one develop comprehensive tests in the face of problems of cost and time? Can one, in fact, strike a balance between testing time and learning time? Certainly, as one increases the amount of school time spent in testing, a point will be reached where further increase in testing will impact rather than cubance the learning process. This is an empirical question which has not yet been answered and which deserves study. My argument is simply that if tests are used for the purposes maned above (and not for selection or normative grading), our system can benefit from a greatly increased attention to tests which map a student's learning.



Sequencing to relimine testing. Probability can be used to assist in the item sequencing for a student in order to minimize testing time. For example, if a student is being examined on his knowledge of the 500 most frequently used words in the English language, it may be that if he gets 20 consecutive randomly chosen words correct the chances are 100 to 1 that he will perform to criterion (to be defined for each task) on the remaining 180 words. Thus, the testing could then immediately move to the next level of difficulty. Conversely, if a student begins to perform poorly at a certain level, testing can probably be discontinued temporarily, or items of less difficulty selected. Testing rules of this kind have been used before and educators are now applying scaling rules to various forms of academic tests.

Student ontions. An important consideration in comprehensive testing is to make the student feel that the tests are for him, that the information belongs to him, that no secret dossiers are being compiled, and that he can express his individuality and rense of autonomy through the tests.

Students could interact with the tests in many ways in addition to the few that

I have thought of. (1) The student could indicate a certain number of questions which

he feels are inadequately stated and for which he would write a short essay rather

than employ multiple choice responses. (2) The student could indicate up to 10 percent of

the questions as ones for which he believes that his answer may be different from

the key answer and, again, explain his answer in a short written answer. Since

reading the short answer responses would require extra adult these, the student would

perhaps be required to pay for the required time through his efforts or through a

few paid to the reader system. Such asful of therees should form an expellent tests

for refining the test.. (3) The student should be permitted to have a rearonably



large say in what test elements are taken when. Hardly ever should a student be forced to take a test and he should be permitted to request any test element to be administered. (4) The testing system could be structured to simulate games or academic competition for those who enjoy and respond to this.

Individually Prescribed Instruction (IPI) mathematics as an example. While mathematics is somewhat atypical in the sense that it can be organized and sequenced from (1) simple to complex, (2) easy to difficult, (3) beginning to terminal, the experience of people with the IPI system of mathematics end reading instruction gives encouragement to the notion that comprehensive tests have value to the student, the school, and parents. 4, 5, 6, 7, 8, 9

The IPI mathematics curriculum for elementary school children has about 400 performance objectives. Each objective tell as on the average of one or two days of school to complete. Each objective is the basis of criterion items ranging from counting about from one to ten up through beginning algebra. The criterion items are ongotized into (a) placement tests (b) prefests and positives, and (c) corriculum-embedded tests. Thus, we have a fairly comprehensive set of perhaps two or three thousand items. The way in which this system places a student at the Loundary between what he knows and what he does not know has been particularly—pressive. The items are not always excellent arom a test writing stendpoint but they have served their purpose susprinciply well in view of the straightforward and hunried conditions under which they were generated.

On the basis of the IPI experience one of a project on organized and requeshed set of a few hundred thousand items spanning traditional subject knowledge, phychomotor abilities, and various tests of ability to process information (e.g., legic, inforcede, prediction, etc.). The various arreas would be tested on a priority lastic



so that high priority areas would be assessed frequently and low priority areas (e.g., musical history?) would be assessed less frequently unless a special demand arose.

Uses of the tests. In addition to use in diagnosis and educational prescription, I would like to suggest another important use of the test that would involve no explicit response. Once we have information about our development and knowledge in a certain area, it is important to keep the option of not doing enything. The information obtained through testing can be used as a way to follow the student's growth in the area under consideration. My hypothesis is that just knowledge of test results alone will generally result in significant growth. The student will have been sensitized to a dimension of knowledge and his position on the map of the subject. This may result in increased attention and effort in situations which would otherwise be ignored. In any case, the student may learn from many sources other than explicit assignments in a subject.

It may be useful to follow the growth of the student by testing in areas that he is not actively studying as well as those which he is studying. One reason for this is to develop and understand the interaction and transfer between formal instruction and spontaneous and self-selected learning.

Cheating. The IPI experience implies that diagnostic tests are not threatening and that since there is no permanent pay-off for cheating, little occurs. Test scourity should be of no concern. If the tests are truly comprehensive, it makes little difference how the respectes are developed. If anyone wight due copy of all the test items, that percon could be given a copy.

Computer. It seems obvious that the computer can be useful in storing and retrieving the large anaber of items needed in a comprehensive testing pregnant.



Furthern o, a computer program can generate efficient and interesting search procedures for mapping the chilities of a student. For example, the computer can call up an item either completely at random or at random from a given subject as a (e.g. geography). If the student answers the question correctly the student can explore around the initial question by being asked related questions of approximately the same degree of difficulty and complexity. If the student answers the first question incorrectly, the program might present a second question either at a less difficult level or at the same level for reliability. The student at any time could enter the game by saying that he wants another question like the one he missed, that he wishes to have additional questions in an area that the computer is prepared to move away from, or that he wishes to move to another area regardless of his performance.

The computer could maintain a record of latency—(the time student takes to answer), error count, and/or verbatim response item by item. On some schedule the computer could reintroduce questions that the student had encountered before in order to test retention growth and the charge that the student was merely busby or unlucky the first time.

The computer tests need not be all multiple choice, pencil and paper items. ¹⁰

The student can be sent away from the terminal to do a laboratory problem and to enter his answer before he is shown the multiple choices necessary for easy scoring. If a typewriter input is used, a fair variety of constructed student responses can be handled as well as a complaint made when the student feels that the answer he gave is 1 fter the ones in storage or when he feels that the question was faulty.



Summary. The suggestion outlined above is not expecially original, nor does it involve skills or technology not carrently available. Comprehensive diagnostic exiterion-referenced achievement tests can, therefore, be constructed to make an important contribution to education within a relatively short time. The market is sufficiently large to warrant the expenditure of the development funds of the order of a few million dollars in order to get the job done.

The tests should have important motivational and efficiency proporties which will warrant their use. Actually, I expect the effects to be even greater than the limited available evidence will allow one to predict on a conservative basis.

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APPENDEN I SAMPLE STUDENT RECORD FORMS



SUMMARY OF STUDENT INFORMATION FORMS

Permarent Molder - Kept with teacher (advisor) who makes long-term prescriptions

```
Figure
A,B.C Family Background
D Physical Examination and Health History
E1-
E4 {Placement Summary Sheet from Provious Stage}
F Basic Learning Skills Summary Sheet (Stage I and II)
G Long-term Procecuption Form - Original Copy
```

Stage Folder - Retained by student except in Stage I;
Picture and Schedule on the Cover

Figure			
G	Long-term Prescription Form - Deplicate C	opy	
H	Objectives Completed to Date 🤾 💮	Classo	M III and IV
I	Test Optiona Solected 💮 📝 🦠	Stage	H. HI. and IV
	Projective Test Results:		
J	Basic Leading Skills Chee'dist 🥎 🧪	Etamo	Loudit
K	Vocabulary Checklist 🧳 🥇	Stage	I and H
L	Beliavior and Interest Information 🧳	Class	31 111 and 111
М	Activities Summary Sheet (Optional)	ainge	H. H. and IV

Subject Area Folder - One for each Stage II. III, and IV student in each subject mea

Figure	
N	Short-term Preceription Form (Cample)
0	Suggested Unit Titles
p	Current Year's Work Summary Sheet
Q	Previous Year's Work Summary Sheet

Specific, tions for Polders: Heavy tog board with horizontal pockets on inside of front and back covers; student's picture and attendance card will be stapled to the front of the Stage Folder.



PERMANENT FOLDER COVER

Student's Name



Figure A

	(Fustrac)			
				(Roam No.)
	(Namka)			
He is living at this a	ddress with	(Name	of respect tile + 15	· · · · · · · · · · · · · · · · · · ·
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Addires of mother .				



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Prince 5.3 18.5 10.3

PUBLIC SCHOOLS OF THE DISTRICT OF COMMENT

SCHOOL REGISTRATION FORES

		School.			Date	• = • •
Pupil's Name		Fret	Middle	. M	F.	
Pupil's Addices				Phone		
Date of Birth, Modic Day		Place	of Birth	 it <u>y</u>	Stille	r Collativ
Birth Certificate No.	Othe	r Verification		Nationality .		
Smallpox Vese, Date						
Pupil living with				mis'tip		
Father's Name						
Occupation						
Busine's Address						
Mother's Nome						
Occupation						
Business Addition						
Guardian's Noine Let	THE MARKET AND A	Adriness		Pl(ex-)*		
Relationship Legal Other		Oceiq of a		Projects N		
Business Address				Bu in as Phone	: 	
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		COMMENTS				
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No. 2011

Intonset

Figure D

PHYSICAL EXAMINATION and HEALTH HISTOLY

D. C. Forms Will De Used



Pigure El

Stage I Placement Summary Sheet

NO	III.6	Λ	80
Do	eision fer Placem int made by		an i na ann an ann an an an an an an an an a
Da	de moved to Stepe H		
		Date	Swamarize: Ey
1.	Works together with another child of his choice for 15 minutes, sharing materials and/or equipment.	:	
2.	Responds to a task or question by making a mark on a paper, selecting a simple object or matching 2 simple objects.		
3.	Finds his way around instructional areas to locate familiar objects.	1	
4.	Uses, keeps track of, and puts away when finished playing, 4 large objects likely to be scattered in course of play.		
5.	Given a cimple task presists in that task for at least 15 minutes.	i	
6.	Given 3 digit span at random, repeats the 3 digits immediately after all 3 are stated.		
7.	Given a simple declar, the sentence which states an act to be performed, repeats the instruction.		
8.	Mastered 500 coocepts as indicated by ability to use at sociated vecabulary words orally.		
No	Acs:		



Figure 12

Stage II Placement Summary Sheet

Na	me		Age
De	cision for Placement made by	. Bettamanane terrore and afficient	
Da	te moved to Singe III	Marin and a supplementary and the supplement	
		Date	Swamarized By
1.	Works in a group with 3-4 other children, not selected by the child for 1/2 hour, sharing materials and/or equipment.		
2.	Puts on winter coaf, boots, mittens, in 10 minutes.		
3. 4. 5.	Deals a standard dock of eards. Unlocks a door with a simple lock and key. Cuts finger noils or monipulates simple tools such as scissors, without injuring himself.		
6.	Ties shorlaced,		
7.	Goes to school alone in daylight hours. Reads top signs, signal lights, etc.		
8.	Operates a Language Master, filmsteip projector, record player, single concept film projector, and castette tape recorder.		
9.	Uses, keeps track of, and puts away materials for required and optional objectives 50% of the fine.		
10,	Asks for help when source of information is not indepente.		
11.	Given a simple task permists in that task for at least 1/2 hour.		
12,	Given responsibility for a single tack, carries it to completion,		

13. Given a simple der incative : Informed requir -

3 minutes.

ing an act the student con perform, follows the directions. Time betwee Taterement of direction and expectually to perform should extend

Figure 112 continued

	Figure I'2 continued		
	 -	Date	Smamarized By
14,	Dials home phose marker from memory,		
15.	States address,		
16.	Identifice basic colors.		
17.	Has mastery of a 1,000 concepts as indicated by abilities to use associated vocabulary words orally.		
18.	Writes, prints, or types name without error.		
19,	Writes letters when dietated for words of up to 6 letters (no spelling involved).		·
20.	Speaks in a sentence when requested to do so in response to questions such as "Tell me about the picture" (descriptive sentenes only).	•	
21.	Decodes 500 words at 90% proficiency including basic connective words from Dolch list plus any phonetically regular words.		
22.	Uses numbers to 100 as an identifying address.		
23.	On request, can count or collect any number of objects up to 12.		
24.	Completed 10 mathematics objectives.		
25.	Completed 10 reading objectives.		
26.	Completed 1 communication skills objectives.		
27.	Completed 2 health objectives.		
28,	Scheeled I arts and homanities objectives.	I	
29,	Selected 6 social studies ϵ -jectives.		
30.	Selected 10 science objectives.		
31.	Selected I physical education objectives.		
52.	Completed 30 hof self-selected optional objective	2.	



Figure E3

Stage 14 Placement Swammy Sheet

Name		Age			
De	cision for Placement made by		a principal i reprintati nega i principalita in mandel cilinda a reprintati principalita della dissocia in ci		
De	te moved to Stage IV				
	-	Date	Summarized By		
1.	Participates in a class of up to 60 students for 1 hour a. listens to group instruction b. does not distruct other participants c. keeps silent if requested to do so d. takes part in tasks assigned to group				
2.	Collates up to 20 pages in proper sequence.	:			
3.	Follows 3 part direction code to open a combination lock.	,			
4.	Reads a simple map of the neighborhood to get a specific location.				
5.	Operates a 10mm film projector, records on a tape recorder.				
6.	Uses, keeps truck of, and puls away majorials for required and optional objectives 80% of the time.	:			
7.	Uses reference skills to find information; for example, he uses the eard catalogue to locate a book on a given subject.				
s.	Follows school rules at least 75% of the time.				
9.	Follows directions on a standardized achieve- ment test.				
10.	Given a task with partial directions and some procedures for student to decide upon, manages and/or pensists in the vefor 20 minutes.				
11.	Turns in completed work which was assigned				



the provious day.

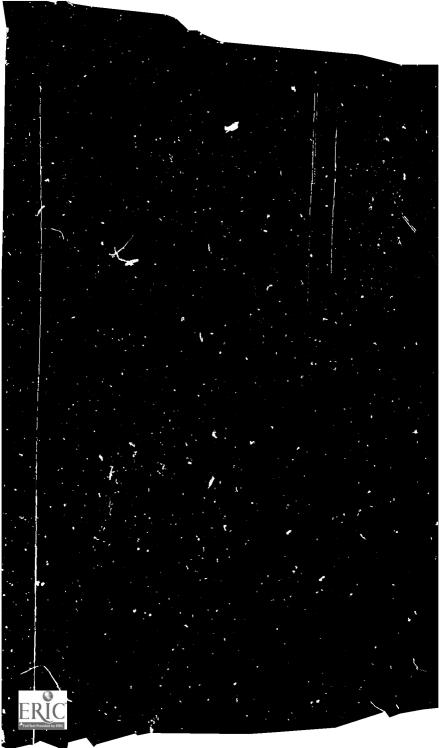


Figure 13 continued

 Speaks in a sentence when requested to do so in response to questions seeking descriptions and/or logical connections ruch as cause and official. 13. Answers questions regarding factual information given in a one paragraph reading selection the student can decode. 14. Draws a scene or makes a diagram which is recognizable at a later date to the student and to others us a method of recording an observation. 15. Reads a 12 hour clock. 16. Completed 20 mathematics objectives. 17. Completed 15 reading objectives. 18. Completed 6 communication skills objectives. 19. Completed 4 health objectives. 20. Scleeted 6 arts and huntenities objectives. 21. Selected 8 social studies objectives. 22. Selected 15 seie toe objectives. 23. Selected 6 physical education objectives. 24. Completed 10% of self-selected optional objectives. Notes:



Figure El

Singe IV Placement Summary Sheet

Na	Ine	Age				
Decision for Placement made by						
Date ready for Graduation						
		D/e	Summarized By			
1.	Participates in a discussion as a member of an assigned group, contributing information but not denained of the group, telerating differences of opinion, and building on the ideas of others.					
2.	Uses various sources of information and tools to check the validity of data.					
3,	Given task, decides upon procedures to be use to complete the task and manages and/or persists in task for 1/2 hour,					
4.	Given an assignment to be completed within C days, completes the assignment within the allotted time.	4				
5.	Given 4 related, dependent, sequential, meaning it I operations extending over at least 10 minutes when both the larguage and operations are known to be in the cludent's repertoire, student completes the task; student may write down directions if he chooses.					
6.	Listons to and relays a meaningful message when the content—id language used in the message are known to be within the student's repertoire. Time delay of not more than 5 minutes.					
7.	Completed mathematics required terminal objectives.					
8,	Completed reading required terminal objectives.					

9. Completed communication g'alls required ter nim!

Pigure El continued

	Date Swamarized By
10. Completed health required terminal objectives.	
11. Selected 8 arts and humanities objectives.	
12. Selected 12 social studies objectives.	·
13. Selected 20 science objectives.	
14. Selected 6 physical education objectives.	
15. Completed 60% of self-selector optional objectives.	

Notes:

Pigure F

BASIC LEARNING SKILLS

Summary Shoet

When all the minimum skills on a checklist have been demonstrated to the established proficiency, cross off the corresponding category on the list below with a highlight pen and discard the checklist.

1.	Observing	19.	Understanding rules
2.	Listening	20.	Tasting and smalling
3.	Expanding vocabulary	21.	Finger dexterity
·i.	Improving memory	22.	Drawing
5.	Recognizing charact vistics	23.	Making and building
6.	Classifying	24.	Using tools
7.	Solving problems	25.	Knowing the alphabet
8.	Predicting and testing	26.	Relations with others
9.	Touching	27.	Self-care and safety
10.	Understanding shapes	28.	Understanding "What?"
11.	Knowing color	29.	Understanding "Where?"
12.	Speaking	30.	Understanding "When?"
13.	Following directions	31.	Understanding "Why?"
14.	Counting	32.	Understanding "How?"
15.	Understanding numbers	33.	Understanding "Who?"
16.	Telling time	34.	Making sounds and music
17.	Measuring	35.	Physical coordination

Sticking to a task

STAGE FOLDER COVER

Stage	
Arrival at School: 7:30 8:00 8:30	Student's
9:00 9:30 10:00	Photo
Days at School: M T W Th F S	



Figure II

Objectives Completed to Date

Mathematics							
Required		Tilliagraph while the graphic se	gigan, all William quemper l'il	- Allen Spranger par Allen	and the second s		B. O region all To T. British and
Year's Goal	Mark and a second training to the same	F. Mile as some minimum per	-		***************************************	property and a seq	programm and
Optional					-		
Year's Goal		-			desire and the contract of the	-	-
			•				
Reading							
Required			a dell'Annes que sendan		Brand Street,	And the second second second	
Year's Goal		Strangers and these as an off				go transporter property artists out	-
Optional	-						Employee soon in the species
Year's Goal			-	-			
Communication	Skills				•		
Required					-		
Year's Goal	Manage with 10th on a			-			-
Optional		Make the second				the property of the stage	******
Year's Goal		-					Total Control of the
Health							
Required	****		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			10	***********
Year's Goul	Secure of the second second						to major the major
Optional	Production of The con-			proceed the total comments.	-	and a specialist become	
Year's Goal							



<u>Figure 6 contigued</u> Objectives Completed to pate

porteriod							
Minimum	يور لا روزدي لارامة داخلة فيون	gra the constant of the period	d account of the control of the cont	A fraction as a property set and	seen gir agas y with a Company of a said of	and the second second second	نة حاميستها، وتقامي و
Year's Goal	gangger fro ^{ath} frequent of the fit in	Market & Market All Printers	was in the same	Principles of party in the same		era a color errogany de l'	pagagana samada nga pagan
Additional	-	The second of the second	the busy waters and a trong			and the state of the state of	gia dia na mangera amang saket belia di
Year's Goal				*****			
Arts and Haraon	ittes						
Minimum		** ** ******			and the second of the second or many agreements	Magazaren meld ming alternative on	
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Additional						-	
Year's Goal				distribution distribution of the		-	
Social Studies							
Minimum							
Year's Coal		******				fine aprillation manage of	
Additional						-	
Year's Goal	Name of the American of State of the State o			-	-		
Physical Educat	ion						
Minimum	ma paritiro em sea o que pare	gazer territoria, qui a signification			*** ****		
Year's Goal				****	-	No secretario de la compansa de la c	
Additional	gangade ^{10,500} Heritani b I	-		Province and the	-	-	
Year's Goal							



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Test option: Selected

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Communication Skill	S 				
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Social Studies					
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Arts and Humanities					
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Health			·		
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Basic Learning Skills Cheeldist Unit 26,00 Relations with Oil or (See real page for directions.)

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	someone dw.	İ		ĺ	Ì		1				}	ŀ	
	Smiles or langles at jobes or funny situations.		1-	1			<u></u>	i			-	1	i
	Accepts reasonable opposition without enging or	<u> </u>	-	1	·			 I	i		\		
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(2)	When copesed, does not give vey to a temper featuren.	j-	 					{·		¦ · · · ·			i
	Does not "faille" unnecessarily on other children.	╁~~	 1	¦				-¦					
(z)	Does not hit or kiek other children.	 - -	í			†		·i				¦	
	If asked by another child, will give him toy or other	\ -				}	-	\ 			·		
	material.		İ	l	Ì	ļ				ļ			
	When asked by an adult, will give a toy or other		·		¦~-	ļ	 -) i
	material to profine child.		į	1			}					ĺ	
	Asks permission belove taking a toy or other material	{,	{				<u></u>		}	<u> </u>	··		-
(2.1)	being used by another child,			-	1				i		1		
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	Asks adult premission before doing something other		1	1					1			}	1
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}	In game with other children, waits to take own turn	İ	ł		ł								Ī
	in order.	ļ	ļ	ļ	ļ			<u> </u>	<u></u>		ļ 	ļ	
	Does not interrupt another child to express his own			•					Į		 		Ì
(x)	views during a troop activity.	ļ	ļ	ļ. .	 	ļ		ļ	}	ļ. —	ļ		¦ • •
	Joins in game saith other children.		ļ	ļ		ļ			ļ				
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	Helps mother child recor plish a to k.	<u> </u>		<u> </u>	ļ		! :			!		ļ	ļ.,,,,,
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	When asked, williagly corries out a simple chore for	Ì		ŀ	1				1	ĺ			
	an adult.					[ļ 			ļ	ļ
	Tries to win at group groves,		<u> </u>	ļ .	ļ								
	Doc, not try to elect to win at a game.	_	1					<u> </u>	<u> </u>	<u> </u>	<u>.</u>		<u> </u>
	Usually days, "Please,"	1_	L.			!!		1	_		<u> </u>		ļ
	User Hy serie, "Theel: you,"	<u> </u>				J		1_		١	l		ļ
	Usually says, "You're welcome."			}				1	İ	İ.,			!
	Usurlly says. "Pardon me."	-										<u> </u>	
	Poes not purk and ghave when standing in line.						!					1	
(z)	Dona not dry to bully younger or wester cluderen.		T					{	1			ļ	1
	Sands aside to let preadelt to through a door line,	1	1				!	1] ``-	1	1	
	Moles own chalons known to group die aurion.	1	l	1]		i -	-	į	(į
	Contributes to group discussion on how to do or		1			1		1	1	, -	···		1
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(3)	Cives venices for a statement in grown Geografics.	1	1	i	1		1	1		1 -	i .	Ī	,
RIC	Gives examples or deliaitions to support on argume A]	ĺ	1	ĺ			1			1	1	1
Provided by ERIC	in disensios.			į t				-		!			
	Longitude of distance (Latt)							•- •					

Figure 4 continued

End Reg. Obs.	Skill					
	l'Tells a group about a favorité loy, vacalles, etc.				jj	
	Tells a shaple story to a group.					
	Describes se-ething to a group, such as his bedroom at howe.					
	Acts a part in a prodomine play.					
	Acts a speaking part in a puppet play with other children.					
	Acts a speaking part in a "dress-up" play with others.					
(x)	Does not come to an adult unnecessarily to solve minor problems.					
	Makes up own mind without belp in solving simple problems.					
(x)	Persists at a task in the face of difficulties.			7		

Directions: On date of first observation of any skill on this checklist, enter date in space at top of the first right band column. In the box opposite each observed skill, enter initials. Repeat the procedure for observations on subsequent dates. When the skill has been observed to a satisfactory proficiency, place a check in the left hand column headed "Ind Regular Observation."



Figure K

Vocabalans Cherldist

One of the recommended criteria for progression of students from Stage I to Stage II is mustery of 500 concepts as represented by vocabulary words. Mastery of 1000 concepts is one of the criteria for progression from Stage II to Stage III.

For a complete list of criteria for all stages, see Forms E1, E2, E3, and E4 in Appendix).

The Vocabulary Checklist is suggested as a means of recording these concepts. The words on the list were selected because they are most likely to be in a preschool youngster's repetoire. The list is not intended as exhaes? We. Space is provided to enter unlisted words a child knows or the teacher wishes to add. The 853 words are grouped under 20 headings arranged alphabetically as are the words within each group. A list of headings and the page on which each starts follows this introduction.

As a way of checking that vocabulary is being developed in all areas, it is suggested that ever, child be required to master a minimum number of words in each group (except Time). This number is in parentheses on the page listing of all headings, and at the top of the first column of words in each group in the list itself.

The column headed "V" is checked when the child verbanzes a word. The column headed "M" is checked when the child demonstrates mastery. That is, given the word, the student is able to point to an object or a picture representing the word, perform the indicated action, or define the word briefly. A check in this column indicates mastery.

An asterisk indicates the words every child should know because they are important to his health and safety (stop, hot) or they are uneful for continued Carning (listen, begin, turn).

The malicry of commonly used words relating to color, marber and part of the bedy can be observed or tested realily in relation to other learning activities. A word box is a useful device for collecting the less common words a child is learning. Each child is given a cardboard box large enough to hold index eards. Whenever he asks what a word means, the adult or older student who explains the word writes it on a card and the child puts it in his word box. Periodically an nide or teacher can look at these cards and test the child in their meaning. Words the child has mastered are checked under "M" on the Vocabulary List. The cards are initiated to indicate that I sting has been successfully completed.



Contents

(By Word Gros, Title)*

	Page
Action Words (15)	1
Animals (5)	2-3
a'ayın	2
Zoo	2
Pets	2
Insects & Will Ammals	2
Food and Shelter	2
Sounds	3
Body Parts (10)	3
Business (5)	3-4
General	3
Occupations	4
Places of	4
Clothing (5)	4
Colors (7)	5
Communications (5)	5
Conditions (5)	. 5-6
Foods (5)	6-7
Meat	G
Fruit	6
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Milk and Dairy Products	6
Grains	6
Miscellancous	6
Vegetables	7
Meals and Utensils	7
Health and Cleanliness (1)	7
Home Furnishings (5)	7
Nature (5)	8
Number and Amount (10)	8
People (5)	8-9
General Control	8
Family	8
Community	9
National	9
Position (6)	9
Shapes and Sizes (5)	9
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Transportation (5)	10-11



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Fisherman				Nightgown	
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Lawyer		*************		Pants	
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Living room	·
Lock	<u>.</u>
Mirror	1
Pillow	1
Refrigerator	
Roof	·
Rug	<u> </u>
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Stairs	1 ,
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Flower		Every	Girl	
Garden		Everything	Lady	
Grass		Extra	Man	1 :
Lake		Few	Person	
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Plant	: [Four 1	Us	1 .
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Snow		Much + 1	, , , , , , , , , , , , , , , , , , , ,	
Space	i I	Nine*	1	
Spring	1	None	,	
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Figure L

Behavior and Interest Information

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Activities Summary Sheet (Optional)

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Other (list)			1										-				-										

Note on use:	Student counts up total days per activity from assignment sheet by subject area and colors in total days on an activity for a subject area.
Color code:	Reading Red
	Mathematics Blue
	Social Studies Green
	Science Yellow
	Communication Skills Orange
	Arts & Hummities Brown
	Physical Education Purple

Health Black

SUBJECT AREA FOLDER COVER

Student's Name



Figure N

Name	Advisor
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Figure O

Suggested Unit Titles

The subject matter at Fort Lincoln is divided into units for purposes of record keeping and short term prescriptions. Units may vary in length but usually they will incorporate all intermediate objective, under a given terminal objective.

• Discovery

Observing Listening Expanding Vocabulary Improving Memory Pecognizing Characteristics Classifying Solving Problems Predicting and Testing Touching Understanding Shapes Knowing Color Speaking Following Directions Counting Understanding Numbers Telling Time Measuring Sticking to a Task Understanding Rules Tasting and Smelling Finger Dexterity Drawing Making and Building Using Tools Knowing the Alphabet Relations With Others Self-Care and Safety Understanding "What" Understanding "When" Understanding "Where" Understanding "Why" Understanding "How" Understanding People Making Sounds and Music Physical Coordination



o Recaling

Visual Discrimination
Auditory Discrimination
Literal Comprehension
Interpretive Comprehension
Evaluative Comprehension
Library Skills
Related Reading
Vocabulary Development
Reference Skills
Structural Analysis
Organization Skills

• Communications Skills

Writing (Writing 1, 3, 5, 6)
Spelling (Writing 2)
Typing (Writing 4)
Listening (Listening 7-9)
Speaking (Speaking 10-13)
Observing (Observing 14-18)

Mathematics

Numeration
Addition
Subtraction
Multiplication
Division
Fractions
Place Value
Money
Time
Systems of Measurement
Geometry
Special Topics
Combination of Processes

Social Studies

Social Values (1-11)
Eocial Research (12-17)
Geography Skills (18-23)
History Skills (24-26)
Social Skills (27-32)
Globalism (33-34)
Land Forms (35)
Climate (36-37)
Patterns of Diversity and Similarity (38)



Change (39) Urbanization (40) World Distory (41-43) Exploration (44) American History (45-49) Wants and Choices (50) Consumption and Production (51 & 54) Careers (52) Money (53) Technology (55-56) Modified Market Economy (57) Forms of Government (58) Comparative Government (59) American Governing Institutions (60) Fights (61-62) Policy Making (63) Public Opinion (64) Political Parties (65) Interest Groups (66) Conflict (67) Anthropology (68-69) Archaeology (70) Sociology (71-72) Culture Change (73) *Black Studies (66.03, 67.08, 68.08, 71.05-.08, 72, 73)

Arts and Humanities

Visual Arts
Music
Literature
Dance
Drama
Architecture and Urban Studies

o <u>Health</u>

Safety (1-2)
First Aid (3 & 11)
Disease (4-6)
Nutrition (7)
Anatomy (8)
Addiction (9)
Medicine and Advertising (10)



o Science

Observing
Space/Time
sumbers
Masuring
Classifying
Communicating
Predicting
Inferring

Physical Education

Gymnastics (1-3) Swimming (4-5) Group Sports (6)



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